

AKIN GUMP STRAUSS HAUER & FELD LLP

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*Counsel to the Official Committee of  
Unsecured Creditors of Sears Holdings Corporation, et al.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11  
: :  
SEARS HOLDINGS CORPORATION, *et al.*, : Case No. 18-23538 (RDD)  
: :  
Debtors.<sup>1</sup> : (Jointly Administered)  
: :  
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**TENTH MONTHLY FEE STATEMENT OF AKIN GUMP STRAUSS HAUER & FELD  
LLP FOR PROFESSIONAL SERVICES RENDERED AND DISBURSEMENTS  
INCURRED AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS FOR THE PERIOD OF JULY 1, 2019 THROUGH JULY 31, 2019**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); Sears, Roebuck de Puerto Rico, Inc. (3626); SYW Relay LLC (1870); Wally Labs LLC (None); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Sears Brands Business Unit Corporation (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); SHC Licensed Business LLC (3718); SHC Promotions LLC (9626); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179

Name of Applicant:	Akin Gump Strauss Hauer & Feld LLP
Authorized to Provide Professional Services To:	The Official Committee of Unsecured Creditors of Sears Holdings Corporation, <i>et al.</i>
Date of Retention:	December 10, 2018 <i>nunc pro tunc</i> to October 24, 2018
Period for Which Compensation and Reimbursement Is Sought:	July 1, 2019 through July 31, 2019
Monthly Fees Incurred:	<b>\$1,435,581.00</b>
20% Holdback:	<b>\$287,116.20</b>
Total Compensation Less 20% Holdback:	<b>\$1,148,464.80</b>
Monthly Expenses Incurred:	<b>\$62,099.98</b>
Total Fees and Expenses Requested:	<b>\$1,210,564.78</b>

This is a   x   monthly        interim        final application

Akin Gump Strauss Hauer & Feld LLP (“Akin Gump”), counsel to the Official Committee of Unsecured Creditors (the “Creditors’ Committee”) of Sears Holdings Corporation and its affiliated debtors and debtors in possession (collectively, the “Debtors”), hereby submits this statement of fees and disbursements (the “Tenth Monthly Fee Statement”) covering the period from July 1, 2019 through and including July 31, 2019 (the “Compensation Period”) in accordance with the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* (the “Interim Compensation Order”) [ECF No. 796]. By the Tenth Monthly Fee Statement, and after taking into account certain voluntary discounts and reductions,<sup>2</sup> Akin Gump requests (a) interim allowance and payment of

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<sup>2</sup> The total amount sought for fees and expenses (\$1,497,680.98) reflects voluntary reductions for the Compensation Period of \$74,217.50 in fees and \$15,942.66 in expenses.

compensation in the amount of \$1,148,464.80 (80% of \$1,435,581.00) for fees on account of reasonable and necessary professional services rendered to the Creditors' Committee by Akin Gump and (b) reimbursement of actual and necessary costs and expenses in the amount of \$62,099.98<sup>3</sup> incurred by Akin Gump during the Compensation Period.

**FEES FOR SERVICES RENDERED  
DURING THE COMPENSATION PERIOD**

**Exhibit A** sets forth a timekeeper summary that includes the respective names, positions, departments, bar admissions, hourly billing rates and aggregate hours spent by each Akin Gump professional and paraprofessional who provided services to the Creditors' Committee during the Compensation Period. The rates charged by Akin Gump for services rendered to the Creditors' Committee are the same rates that Akin Gump charges generally for professional services rendered to its non-bankruptcy clients.

**Exhibit B** sets forth a task code summary that includes the aggregate hours per task code spent by Akin Gump professionals and paraprofessionals in rendering services to the Creditors' Committee during the Compensation Period.

**Exhibit C** sets forth a complete itemization of tasks performed by Akin Gump professionals and paraprofessionals who provided services to the Creditors' Committee during the Compensation Period.

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<sup>3</sup> This amount includes \$450.00 of expenses relating to the payment of professional fees and expenses incurred by Akin Gump's document management and e-discovery provider, H5.

**EXPENSES INCURRED  
DURING THE COMPENSATION PERIOD**

**Exhibit D** sets forth a disbursement summary that includes the aggregate expenses, organized by general disbursement categories, incurred by Akin Gump in connection with services rendered to the Creditors' Committee during the Compensation Period.

**Exhibit E** sets forth a complete itemization of disbursements incurred by Akin Gump in connection with services rendered to the Creditors' Committee during the Compensation Period.

**NOTICE AND OBJECTION PROCEDURES**

Notice of this Tenth Monthly Fee Statement shall be given by hand or overnight delivery or email where available upon (i) Sears Holdings Corporation, 3333 Beverly Road, Hoffman Estates, Illinois 60179, Attention: Mohsin Y. Meghji (email: mmeghji@miiipartners.com); (ii) counsel to the Debtors, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153, Attention: Ray C. Schrock (email: ray.schrock@weil.com), Jacqueline Marcus (email: jacqueline.marcus@weil.com), Garrett A. Fail (email: garrett.fail@weil.com), and Sunny Singh (email: sunny.singh@weil.com); (iii) William K. Harrington, the United States Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, NY 10014, Attention: Paul Schwartzberg (e-mail: paul.schwartzberg@usdoj.gov) and Richard Morrissey (e-mail: richard.morrissey@usdoj.gov); (iv) counsel to Bank of America, N.A., Skadden, Arps, Slate, Meagher & Flom LLP, 4 Times Square, New York, NY 10036, Attention: Paul D. Leake (email: paul.leake@skadden.com), Shana A. Elberg (email: shana.elberg@skadden.com) and George R. Howard (email: george.howard@skadden.com); (v) Paul E. Harner, fee examiner, 1675 Broadway, New York, NY 10019 (e-mail: harnerp@ballardspahr.com); and (vi) counsel to the fee examiner, Ballard Spahr LLP, 1675 Broadway, New York, NY 10019, Attention: Vincent J.

Marriott (e-mail: marriott@ballardspahr.com) and Tobey M. Daluz (e-mail: daluzt@ballardspahr.com) (collectively, the “Notice Parties”).

Objections to this Tenth Monthly Fee Statement, if any, must be filed with the Court and served upon the Notice Parties so as to be received no later than **September 23, 2019** (the “Objection Deadline”), setting forth the nature of the objection and the amount of fees or expenses at issue (an “Objection”).

If no objections to this Tenth Monthly Fee Statement are filed and served as set forth above, the Debtors shall promptly pay eighty percent (80%) of the fees and one hundred percent (100%) of the expenses identified herein.

If an objection to this Tenth Monthly Fee Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Tenth Monthly Fee Statement to which the objection is directed and promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing to be held by the Court.

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Dated: New York, New York  
September 6, 2019

AKIN GUMP STRAUSS HAUER & FELD LLP

By: /s/ Ira S. Dizengoff

Ira S. Dizengoff

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Sara L. Brauner

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*Counsel to the Official Committee of  
Unsecured Creditors of Sears Holdings  
Corporation, et al.*

**Exhibit A**

**Timekeeper Summary**

<b>PARTNERS</b>	<b>DEPARTMENT</b>	<b>YEAR OF BAR ADMISSION</b>	<b>RATE (\$)</b>	<b>HOURS</b>	<b>AMOUNT (\$)</b>
Allison Miller	Corporate	2003	1,250.00	16.80	21,000.00
Ira Dizengoff	Financial Restructuring	1993	1,550.00	53.00	82,150.00
Philip Dublin	Financial Restructuring	1999	1,475.00	115.40	170,215.00
Lacy Lawrence	Litigation	2006	1,020.00	69.50	70,890.00
Joseph Sorkin	Litigation	2008	1,120.00	96.70	108,304.00
<b>Total Partner</b>				<b>351.40</b>	<b>452,559.00</b>
<b>SENIOR COUNSEL &amp; COUNSEL</b>	<b>DEPARTMENT</b>	<b>YEAR OF BAR ADMISSION</b>	<b>RATE (\$)</b>	<b>HOURS</b>	<b>AMOUNT (\$)</b>
Sara Brauner	Financial Restructuring	2011	1,125.00	198.80	223,650.00
Katherine Demander	Financial Restructuring	2013	805.00	18.00	14,490.00
Dean Chapman	Litigation	2009	980.00	86.40	84,672.00
Roxanne Tizraves	Litigation	2009	905.00	32.90	29,774.50
<b>Total Senior</b>				<b>\$336.10</b>	<b>352,586.50</b>
<b>ASSOCIATES</b>	<b>DEPARTMENT</b>	<b>YEAR OF BAR ADMISSION</b>	<b>RATE (\$)</b>	<b>HOURS</b>	<b>AMOUNT (\$)</b>
Zachary Lanier	Financial Restructuring	2017	760.00	88.30	67,108.00
Shirin Mahkamova	Financial Restructuring	2019	560.00	103.60	58,016.00
Joseph Szydlo	Financial Restructuring	2019	560.00	159.90	89,544.00
Michael Chen	Litigation	2019	540.00	5.30	2,862.00
Patrick Glackin	Litigation	2019	540.00	101.50	54,810.00
John Kane	Litigation	2016	770.00	140.10	107,877.00
Jillian Kulikowski	Litigation	2019	540.00	58.10	31,374.00
Jeff Latov	Litigation	2017	760.00	49.80	37,848.00



Elise Maizel	Litigation	2017	690.00	33.80	23,322.00
Sean Nolan	Litigation	2018	630.00	49.70	31,311.00
Daniel Park	Litigation	2011	690.00	32.00	22,080.00
Amanda Praestholm	Litigation	2017	555.00	11.10	6,160.50
Saurabh Sharad	Litigation	2015	815.00	18.30	14,914.50
Russell Collins	Staff Attorney	1998	455.00	159.00	72,345.00
<b>Total Associates</b>				<b>1,010.50</b>	<b>619,572.00</b>
<b>STAFF ATTORNEYS PARALEGALS &amp; LEGAL ASSISTANTS</b>	<b>DEPARTMENT</b>	<b>YEAR OF BAR ADMISSION</b>	<b>RATE (\$)</b>	<b>HOURS</b>	<b>AMOUNT (\$)</b>
Sophia Levy	Financial Restructuring	N/A	235.00	18.40	4,324.00
Bennett Walls	Litigation	N/A	205.00	31.90	6,539.50
<b>Total Legal Assistants</b>				<b>50.30</b>	<b>10,863.50</b>
<b>Total Hours / Fees Requested</b>				<b>1,748.30</b>	<b>1,435,581.00</b>

<b>ALL PROFESSIONALS</b>	<b>BLENDED RATE (\$)</b>	<b>TOTAL BILLED HOURS</b>	<b>TOTAL COMPENSATION (\$)</b>
Partners and Counsel	1,171.12	687.50	805,145.50
Associates	613.13	1,010.50	619,572.00
Paralegals/Non-Legal Staff	215.97	50.30	10,863.50
Blended Timekeeper Rate	821.13		
<b>Total Fees Incurred</b>		<b>1,748.30</b>	<b>1,435,581.00</b>

**Exhibit B**

**Task Code Summary**

<b>Task Code</b>	<b>Matter</b>	<b>Hours</b>	<b>Value (\$)</b>
2	General Case Administration	12.10	7,146.50
3	Akin Gump Fee Application/Monthly Billing Reports	60.90	36,908.00
4	Analysis of Other Professional Fee Applications/Reports	3.50	1,690.00
6	Retention of Professionals	1.30	1,230.00
7	Creditor Committee Matters/Meetings (including 341 meetings)	18.00	20,548.00
8	Hearings and Court Matters/Court Preparation	197.40	186,717.50
10	DIP, Cash Collateral Usage, Adequate Protection, and Exit Financing	0.70	675.00
12	General Claims Analysis/Claims Objections	14.00	17,917.50
13	Analysis of Pre-Petition Transactions	659.30	458,708.00
14	Insurance Issues	0.80	1,180.00
15	Secured Creditors Issues/Communications/Meetings	287.90	217,572.00
16	Automatic Stay Issues	1.80	2,745.00
19	Labor Issues/Employee Benefits	11.90	15,383.00
22	Disclosure Statement/Solicitation/Plan/Confirmation	357.50	353,335.00
23	Asset Dispositions/363 Asset Sales	111.00	101,562.00
25	Travel Time	10.20	12,263.50
<b>TOTAL:</b>		<b>1,748.30</b>	<b>1,435,581.00</b>

**Exhibit C**

**Itemized Fees**

**Akin Gump**  
Strauss Hauer & Feld LLP

SEARS CREDITORS COMMITTEE  
CHIEF FINANCIAL OFFICER  
SEARS HOLDING CORP.  
3333 BEVERLY ROAD  
HOFFMAN ESTATES, IL 60179  
ATTN: ROBERT RIECKER

Invoice Number 1846499  
Invoice Date 09/06/19  
Client Number 700502  
Matter Number 0001

Re: RESTRUCTURING

FOR PROFESSIONAL SERVICES RENDERED:

MATTER SUMMARY OF TIME BILLED BY TASK :

	<u>HOURS</u>	<u>VALUE</u>
002 Case Administration	12.10	\$7,146.50
003 Akin Gump Fee Application/Monthly Billing Reports	60.90	\$36,908.00
004 Analysis of Other Professionals Fee Applications/Reports	3.50	\$1,690.00
006 Retention of Professionals	1.30	\$1,230.00
007 Creditors Committee Matters/Meetings (including 341 Meetings)	18.00	\$20,548.00
008 Hearings and Court Matters/Court Preparation	197.40	\$186,717.50
010 DIP, Cash Collateral Usage, Adequate Protection and Exit Financing	0.70	\$675.00
012 General Claims Analysis/Claims Objections	14.00	\$17,917.50
013 Analysis of Pre-Petition Transactions	659.30	\$458,708.00
014 Insurance Issues	0.80	\$1,180.00
015 Secured Creditors Issues/Communications/Meetings	287.90	\$217,572.00
016 Automatic Stay Issues	1.80	\$2,745.00
019 Labor Issues/Employee Benefits	11.90	\$15,383.00
022 Disclosure Statement/Solicitation/Plan/Confirmation	357.50	\$353,335.00
023 Asset Dispositions/363 Asset Sales	111.00	\$101,562.00
025 Travel Time	10.20	\$12,263.50
<b>TOTAL</b>	<b>1748.30</b>	<b>\$1,435,581.00</b>

SEARS CREDITORS COMMITTEE  
Bill Number: 1846499

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/01/19	SM	002 Circulate new filings to FR team.	0.10
07/01/19	SDL	002 Circulate recently filed pleadings to FR team.	0.20
07/02/19	SM	002 Circulate new filings to FR team.	0.10
07/03/19	SM	002 Review and circulate new filings to FR and litigation teams (.7); update case calendar (.2).	0.90
07/06/19	SM	002 Review and circulate new filings to FR and litigations teams.	0.40
07/08/19	SM	002 Review and circulate new filings to FR team (.2); update case calendar (.2).	0.40
07/09/19	SM	002 Review (1.1) and circulate (.5) new filings to FR and litigation teams; update case calendar (.2).	1.80
07/10/19	SLB	002 Internal communications with S. Mahkamova re case administration and scheduling.	0.70
07/10/19	SM	002 Circulate new filings to FR and litigation teams (.3); communications with S. Brauner re scheduling and other case administration issues (.7).	1.00
07/11/19	SM	002 Circulate new filings to FR and litigation teams (.3); update case calendar (.4).	0.70
07/12/19	SM	002 Review and circulate new filings to FR and litigation teams.	0.20
07/13/19	ZDL	002 Review recently filed pleadings.	0.20
07/15/19	SM	002 Circulate new filing to FR and litigation teams.	0.10
07/16/19	SM	002 Review and circulate new filings to FR and litigation teams.	0.30
07/17/19	SM	002 Update case calendar (.5); review and circulate new filings (.3).	0.80
07/18/19	SM	002 Review and circulate new filings to FR and litigation teams.	0.50
07/19/19	SM	002 Circulate new filings to FR and litigation team members and update case calendar.	0.40
07/22/19	SM	002 Circulate new filings and update case calendar.	0.40
07/23/19	SM	002 Review and circulate recent filings to FR team.	1.00
07/24/19	SM	002 Circulate new filings to FR and litigation teams and update case calendar.	0.50
07/26/19	SM	002 Circulate new filings to FR and litigation team members and update case calendar.	0.40
07/29/19	SM	002 Circulate new filings to FR team.	0.20
07/30/19	SM	002 Review and circulate new filings to FR team.	0.40
07/31/19	SM	002 Circulate new filings to FR team and update case calendar.	0.40
07/01/19	SLB	003 Internal communications with J. Szydlo re Akin Fee Statement, related invoice and materials for Fee Examiner (.5); review Akin invoice for privilege (.8).	1.30
07/01/19	ZDL	003 Communications with M3 re fee payments.	0.20
07/01/19	JES	003 Draft Akin's seventh monthly fee statement (.9); communications with S. Brauner re same (.5); draft excel documents for fee examiner (2.6).	4.00
07/01/19	SDL	003 Draft sections of fee statement.	1.60
07/02/19	SLB	003 Finalize Akin fee statement and prepare the same for filing (.4); coordinate filing and service of the same (.4); coordinate transmission of materials to fee examiner in connection with the same (.2).	1.00
07/02/19	ZDL	003 Review April fee statement (.5); review fee examiner materials (.3); communications with J. Szydlo re same (.1).	0.90
07/02/19	JES	003 Prepare materials for Fee Examiner (1.8); revise seventh monthly fee statement (.8); communications with Z. Lanier re fee examiner materials (.1).	2.70
07/02/19	SDL	003 File (.3) and serve (.4) Akin Gump fee statement.	0.70
07/09/19	SLB	003 Review Akin invoices.	0.40
07/22/19	JES	003 Review invoice for privilege and confidentiality.	2.80
07/24/19	SLB	003 Review Akin invoice for privileged information.	3.50
07/24/19	JES	003 Review invoice for privilege and confidentiality.	2.30

SEARS CREDITORS COMMITTEE  
Bill Number: 1846499

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/25/19	ZDL	003 Analyze fee payment issues.	0.20
07/25/19	JES	003 Review invoice for privilege and confidentiality.	1.60
07/26/19	SDL	003 Review invoice for privileged information.	2.10
07/29/19	SLB	003 Communications with Z. Lanier and J. Szydlo re fee application.	0.40
07/29/19	ZDL	003 Coordinate May fee statement preparation and preparation of fee examiner materials (1.1); communications with S. Brauner and J. Szydlo re next interim fee app (.4).	1.50
07/29/19	JES	003 Draft sections of Akin's Second Interim Fee Application (7.0); communications with S. Brauner and Z. Lanier re same (.4).	7.40
07/30/19	ZDL	003 Coordinate filing of fee statement (.3); review fee examiner materials (.4).	0.70
07/30/19	SM	003 Revise May fee statement and prepare same for filing (.7); prepare fee examiner materials (4.1); communications with J. Szydlo re fee examiner materials (.5); communications with S. Levy re fee statement (.2).	5.50
07/30/19	JES	003 Multiple communications with S. Mahkamova re fee statement and materials requested by fee examiner (.5); draft sections of Second Interim Fee Application (10.4).	10.90
07/30/19	SDL	003 File (.2) and serve (.2) Akin Gump monthly fee statement; communications with S. Mahkamova re same (.2).	0.60
07/31/19	SM	003 Review invoice for privilege and confidentiality.	2.10
07/31/19	JES	003 Correspond with accounting re invoices and fee statements (.5); revise second interim fee application (6.0).	6.50
07/09/19	SLB	004 Review Committee professionals' fee statements and coordinate filing of the same.	0.50
07/09/19	JES	004 Review FTI and HL fee statements for privilege (.5); coordinate filing of the same (.4)	0.90
07/09/19	SDL	004 Review HL and FTI fee statements (.5); file and serve the same (.3).	0.80
07/10/19	JES	004 Correspond with FTI re fee statements.	0.40
07/23/19	SDL	004 File (.1) and serve (.2) FTI monthly fee statement; draft correspondence to FR team re same (.2).	0.50
07/26/19	SDL	004 File certificate of service for FTI monthly fee statement.	0.40
07/27/19	DLC	006 Review conflicts issues.	1.10
07/30/19	ZDL	006 Review conflicts issues.	0.20
07/01/19	ZDL	007 Call with creditor re case status.	0.40
07/08/19	SLB	007 Communications with Committee members re scheduling and upcoming Committee calls.	0.70
07/10/19	JES	007 Calls with creditors re case status and open issues.	0.80
07/11/19	SLB	007 Communications with Herrick re Committee call.	0.20
07/12/19	JLS	007 Prepare for (.2) and participate in (.5) call with Committee re case status and tasks.	0.70
07/12/19	ISD	007 Prepare for Committee call (.8); participate on pre-call (.2) and Committee call (.5); follow-up communications with Committee members re next steps (.6).	2.10
07/12/19	SLB	007 Prepare agenda for Committee call (.4); participate on pre-call (.2) and Committee call (.5).	1.10
07/17/19	JES	007 Prepare materials for Committee call.	0.40
07/18/19	JLS	007 Prepare for (.4) and participate in (.7) call with Committee re case status and strategy.	1.10
07/18/19	PCD	007 Prepare for (.6) and attend (.7) Committee call.	1.30
07/18/19	SLB	007 Prepare materials and agenda for (.8) and participate in (.7) Committee call.	1.50
07/18/19	ZDL	007 Prepare for (.6) and attend (.7) call with Committee re status and updates.	1.30
07/18/19	SM	007 Prepare materials for Committee call.	0.40
07/25/19	JLS	007 Prepare for (.1) and participate in (.6) call with Committee re case status and strategy.	0.70

SEARS CREDITORS COMMITTEE  
Bill Number: 1846499

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/25/19	ISD	007 Prepare for (.3) and participate on (.6) Committee call; follow-up communications with members of FR team re same (.2).	1.10
07/25/19	PCD	007 Prepare for (.3) and participate on (.6) Committee call; follow-up communications re same (.2).	1.10
07/25/19	SLB	007 Prepare for (1.0) and participate on (.6) Committee call; follow-up communications with Committee members and FR team members re status and open issues (.5).	2.10
07/25/19	ZDL	007 Prepare for (.2) and attend (.6) Committee call; follow-up with members of FR team re same (.2).	1.00
07/01/19	SLB	008 Communications with S. Mahkamova re upcoming hearings and preparations for the same.	0.50
07/01/19	SM	008 Prepare APA materials for hearing (.5); communications with S. Brauner re same (.5).	1.00
07/01/19	SDL	008 Prepare materials for hearing.	0.60
07/02/19	SDL	008 Organize pleadings in preparation for hearing.	2.00
07/03/19	SDL	008 Communications with the Court re logistics for hearing.	0.20
07/06/19	SM	008 Prepare materials for July 18, 2019 hearing.	0.90
07/08/19	SM	008 Continue to prepare materials for July 18 hearing.	0.40
07/08/19	SDL	008 Organize materials for hearing.	0.80
07/09/19	SLB	008 Participate in telephonic Chambers conference re APA disputes hearing (.5); follow-up internal communications with S. Mahkamova re materials for same (.6); communications with Weil re rescheduling 507(b) hearing (.2).	1.30
07/09/19	SM	008 Prepare materials for APA dispute hearing (2.0); communications with S. Brauner re same (.6).	2.60
07/09/19	SDL	008 Organize materials in preparation for hearing.	0.30
07/10/19	SLB	008 Communications with Committee members re upcoming hearing (.2); prepare materials for the same (1.2).	1.40
07/10/19	SM	008 Prepare hearing materials.	0.60
07/10/19	SDL	008 Organize materials in preparation for hearing.	3.00
07/11/19	JLS	008 Prepare for (1.6) and attend (8.0) hearing on APA disputes.	9.60
07/11/19	ISD	008 Attend APA hearing (partial).	6.00
07/11/19	PCD	008 Attend court hearing (8.0); review summary of same (.1).	8.10
07/11/19	SLB	008 Prepare for (2.6) and participate in (8.0) hearing; review and revise summary of the same for the Committee (.9).	11.10
07/11/19	JPk	008 Prepare for (2.0) and attend (8.0) hearing regarding disputes related to asset purchase agreement; prepare summary of same (2.8).	12.80
07/12/19	PCD	008 Review correspondence re APA hearing.	0.60
07/15/19	BMW	008 Compile binders of transcripts and briefs in preparation for hearing.	2.80
07/16/19	PCD	008 Communications with S. Brauner re upcoming hearing.	0.30
07/16/19	SLB	008 Communications with P. Dublin re hearing.	0.30
07/16/19	SM	008 Prepare materials for July 23, 2019 hearing.	0.20
07/16/19	BMW	008 Finalize binder in preparation for hearing.	0.20
07/17/19	JLS	008 Participate in chambers conference re 507(b) hearing.	0.40
07/17/19	SLB	008 Participate in Chambers conference re 507(b) hearing.	0.40
07/17/19	SDL	008 Organize materials for hearing.	0.20
07/18/19	BMW	008 Organize filings for hearing binder.	1.00
07/18/19	SDL	008 Coordinate logistics for upcoming hearing.	0.30
07/22/19	PCD	008 Prepare for 7/23 court hearing.	1.20
07/22/19	ZDL	008 Review materials in preparation for 507(b) hearing.	0.90
07/22/19	SM	008 Coordinate preparation of hearing materials.	0.40
07/22/19	SDL	008 Organize materials for hearing.	2.20
07/23/19	JLS	008 Prepare for (3.8) and attend (7.0) hearing on 507(b) and 506(c) issues.	10.80
07/23/19	PCD	008 Prepare for (2.3) and attend (7.0) court hearing.	9.30



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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/23/19	SLB	008 Prepare for (1.0) and attend (7.0) hearing re 507(b) claims.	8.00
07/23/19	LML	008 Review summary re hearing on 507(b) issues.	0.40
07/23/19	JAL	008 Prepare for (2.0) and attend (7.0) 507(b) hearing.	9.00
07/23/19	SM	008 Review correspondence re hearing updates.	0.20
07/23/19	JES	008 Review materials re hearing.	7.70
07/25/19	JLS	008 Prepare for hearing.	0.50
07/26/19	BMW	008 Prepare materials for upcoming hearing.	5.60
07/29/19	JLS	008 Prepare for 507(b) hearing.	0.70
07/29/19	PCD	008 Review correspondence re 507(b) hearing.	0.40
07/29/19	BMW	008 Prepare materials for hearing.	6.90
07/29/19	SDL	008 Coordinate logistics for hearing.	0.30
07/30/19	JLS	008 Prepare for closing argument re 507(b) dispute.	0.80
07/30/19	ISD	008 Analyze 507(b) issues in preparation for hearing.	1.90
07/30/19	PCD	008 Communications with S. Brauner re 7/31 hearing (.5); review materials in preparation for same (1.8).	2.30
07/30/19	SLB	008 Communications with P. Dublin re hearing prep for 507(b) hearing (.5); review materials in connection with the same (.8).	1.30
07/30/19	BMW	008 Compile binders for hearing.	4.30
07/31/19	JLS	008 Prepare for (3.2) and attend (6.5) hearing re 507(b) and 506(c) disputes.	9.70
07/31/19	ISD	008 Prepare for (2.0) and attend (6.5) court hearing on 507(b) disputes.	8.50
07/31/19	PCD	008 Prepare for (1.9) and attend (6.5) hearing; review and comment on hearing summary (.7); correspondence with Committee re same (.3).	9.40
07/31/19	SLB	008 Prepare for (1.0) and attend (partial) (3.5) hearing.	4.50
07/31/19	LML	008 Review summary of 507(b) hearing.	0.30
07/31/19	ZDL	008 Prepare for (1.2) and attend (6.5) hearing re 507(b) claims; draft summary of same (1.1); communications with FR team members re same (.4).	9.20
07/31/19	DP	008 Telephonically (partial) attend hearing on 507(b) claims dispute.	2.50
07/31/19	PJG	008 Review correspondence re 507(b) hearing.	0.10
07/31/19	SM	008 Communications with members of FR team re hearing.	0.30
07/31/19	JES	008 Communications with FR team members re 507(b) hearing (.1); review summary of same (.4); review background documents in connection with same (.9).	7.90
07/05/19	PCD	010 Review and analyze cash collateral issues.	0.20
07/23/19	ZDL	010 Review DIP order provisions re carve out and subordination.	0.50
07/03/19	PCD	012 Communications with Debtors' Canadian counsel re Sears Canada claims.	0.90
07/08/19	ISD	012 Analyze 503(b)(9) issues.	1.30
07/10/19	SLB	012 Communications with Debtors' professionals re Canadian litigation and related issues.	0.30
07/15/19	PCD	012 Communications with S. Brauner re Sears Canada litigation and related matters.	0.20
07/15/19	SLB	012 Communications with P. Dublin re Canadian litigation and related issues (.2); communications with P. Osborne re same (.2).	0.40
07/17/19	SLB	012 Review and comment on Canadian litigation presentation for Committee (1.5); communications with Lanczer Slaughter team re same (.5).	2.00
07/18/19	PCD	012 Review materials re Sears Canada claims.	0.60
07/22/19	SLB	012 Communications with Canadian counsel re open issues in connection with litigation.	0.50
07/23/19	ISD	012 Review and analyze Canadian litigation issues (1.2); review correspondence re same (.2); communications with S. Brauner re same (.3).	1.70
07/23/19	PCD	012 Correspond with Debtors re status of Sears Canada litigation.	0.30
07/23/19	SLB	012 Review correspondence re Sears Canada actions and related issues (.4); communications with I. Dizengoff re the same (.3).	0.70

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07/23/19	LML	012 Coordinate work streams re Canadian Action.	0.80
07/24/19	PCD	012 Review correspondence re Sears Canada issues.	0.30
07/24/19	LML	012 Analyze issues re ongoing Canadian litigation.	1.40
07/25/19	PCD	012 Analyze issues re Sears Canada litigation (.7); review correspondence re same (.3).	1.00
07/25/19	LML	012 Review and revise common interest agreement in connection with Canadian litigation.	0.80
07/29/19	PCD	012 Review administrative claim issues.	0.30
07/31/19	LML	012 Review and analyze proposal re document production in Canadian litigation.	0.50
07/01/19	RJC	013 Compile documents re prepetition transactions.	2.00
07/01/19	JRK	013 Conduct research in connection with adversary complaint and related investigation.	5.00
07/02/19	RJC	013 Conduct first level review of electronic discovery documents related to the investigation.	5.60
07/02/19	DLC	013 Review discovery documents in connection with investigation (.5); review legal research in connection with same (1.0); communications with FTI re hot documents and case theories (1.0).	2.50
07/02/19	JRK	013 Conduct research in connection with investigation (1.9); draft summary of findings re same (.6).	2.50
07/03/19	PCD	013 Analyze issues re complaint and investigation (1.6); communications with S. Brauner re preference actions and related settlements (.3).	1.90
07/03/19	RJC	013 Conduct first level review of electronic discovery documents related to the investigation.	6.30
07/03/19	DLC	013 Review and comment on legal research in connection with complaint.	1.80
07/03/19	SLB	013 Participate on call with preference firms re pending settlements and related issues (.8); analyze issues re same (.9); communications with P. Dublin re same (.3).	2.00
07/04/19	DLC	013 Review and comment on legal research in connection with complaint and related investigation issues.	1.20
07/05/19	DLC	013 Analyze potential claims in connection with complaint.	0.60
07/05/19	RT	013 Correspond with E-Discovery vendor re document production.	0.20
07/05/19	JRK	013 Review hot documents and conduct research in connection with prepetition financing transactions.	2.00
07/05/19	MC	013 Review and compile board minutes in connection with review of prepetition transactions.	5.30
07/08/19	JLS	013 Review and respond to correspondence re revised draft letter and order in connection with complaint.	0.30
07/08/19	RJC	013 Conduct first level review of electronic discovery documents related to the investigation.	6.10
07/08/19	DLC	013 Review hot documents and research findings in connection with prepetition transactions.	1.60
07/08/19	RT	013 Correspond with E-Discovery vendor re document production.	0.20
07/08/19	JAL	013 Conduct research re prepetition transaction issues.	3.30
07/09/19	PCD	013 Communications re procedures in connection with preferences (.5); review proposed preference settlements (.3).	0.80
07/09/19	RJC	013 Conduct first level review of electronic discovery documents related to the investigation.	7.30
07/09/19	DLC	013 Coordinate document review (.7); confer with J. Daniel re open issues in connection with investigation (.5); correspond with FTI re valuation issues (.3); review D&O liability issues in connection with complaint (.5).	2.00
07/09/19	RT	013 Correspond with E-Discovery vendor re document production issues.	0.10
07/09/19	JRK	013 Review background materials in connection with complaint (1.2); prepare documents in connection with same (1.9).	3.10
07/10/19	JLS	013 Review draft initial disclosures in connection with complaint (.3); review and respond to correspondence re same (.2).	0.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/10/19	RJC	013 Compile documents related to prepetition transactions.	7.80
07/10/19	DLC	013 Review and revise initial disclosures (4.1); confer with FTI re valuation issues and review key documents in connection with same (1.6).	5.70
07/10/19	LML	013 Review and revise draft initial disclosures.	0.30
07/10/19	JRK	013 Conduct research related to complaint (.3); review discovery documents and revise "hot" documents chart (1.9).	2.20
07/11/19	JLS	013 Confer with counsel to restructuring subcommittee re initial disclosures (.4); review draft initial disclosures and related correspondence with litigation team members (.3).	0.70
07/11/19	RJC	013 Compile documents in connection with review of prepetition transaction issues.	7.60
07/11/19	DLC	013 Confer with PW re initial disclosures.	1.40
07/11/19	JRK	013 Review hot documents re prepetition transactions (3.6); review background materials in connection with same (1.3).	4.90
07/11/19	PJG	013 Conduct research in connection with complaint and draft memo re the same (5.9); review hot documents and revise index regarding the same (1.8).	7.70
07/12/19	RJC	013 Review documents pertaining to prepetition transactions (6.5); draft correspondence re document collection (.4).	6.90
07/12/19	DLC	013 Participate in call with FTI re valuation issues in connection with complaint.	0.80
07/12/19	PJG	013 Review documents in connection with complaint.	1.00
07/15/19	JLS	013 Review and analyze correspondence re complaint.	0.80
07/15/19	PCD	013 Review documents in connection with complaint.	0.50
07/15/19	RJC	013 Compile prepetition transaction documents (3.0); review documents pertaining to same (2.4).	5.40
07/15/19	DLC	013 Review analysis of document productions (1.2); review initial disclosures and follow-up with PW re same (.5).	1.70
07/15/19	JPk	013 Review correspondence from FTI re prepetition transactions.	1.00
07/15/19	PJG	013 Compile documents in connection with investigation and circulate to litigation team (.7); review initial disclosures (.4).	1.10
07/16/19	JLS	013 Participate on call with FTI re theories in connection with amended complaint (.5); meet with Akin Gump attorneys to analyze case strategy and tasks (1.5).	2.00
07/16/19	PCD	013 Review materials in connection with complaint.	1.40
07/16/19	RJC	013 Compile materials related to prepetition transactions and draft tracking chart re same.	6.40
07/16/19	DLC	013 Participate in internal team meeting re research and strategy in connection with complaint (1.5); update task list (.7); participate in call with FTI re complaint (.5); analyze open issues in connection with same (.5).	3.20
07/16/19	RT	013 Review initial disclosures (.4); review responses and objections to RFPs (.4).	0.80
07/16/19	LML	013 Review task list of pending issues in connection with complaint (.6); attend by teleconference meeting with litigation team members re status and strategy in connection with same (1.5); review and analyze correspondence with FTI and background materials re same (1.5).	3.60
07/16/19	DP	013 Compile exhibits for pleadings in connection with complaint.	0.20
07/16/19	PJG	013 Review Rule 26(f) discovery report (.5); circulate same to litigation team (.2).	0.70
07/17/19	JLS	013 Analyze issues re amendments to complaint.	1.30
07/17/19	RJC	013 Conduct research re prepetition transactions and draft tracking chart re same (5.0); review documents in connection with prepetition transactions (1.5).	6.50
07/17/19	DLC	013 Communications with D. Park re research in connection with prepetition transactions (.2); review documents in connection with same (.4).	0.60
07/17/19	SS	013 Conduct research in connection with prepetition transactions.	0.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/17/19	DP	013 Confer with D. Chapman re research in connection with prepetition transactions (.2); conduct research re same (.4).	0.60
07/18/19	JLS	013 Confer with L. Lawrence re investigation tasks and issues (.5); participate in meeting with litigation team members re litigation tasks and strategy (2.0); analyze issues re amendments to complaint (.8); review and respond to correspondence re discovery responses in connection with same (.3).	3.60
07/18/19	RJC	013 Attend litigation team meeting re pending tasks and strategies (2.0); conduct research re prepetition transactions and draft tracking chart re same (4.0).	6.00
07/18/19	DLC	013 Draft outline of issues for team meeting (1.5); prepare for (.3) and participate in (2.0) meeting with members of litigation team re investigation tasks and issues; review initial disclosures (.5); begin review of R&Os (.8).	5.10
07/18/19	RT	013 Telephonically attend meeting with litigation team members re ongoing investigation and litigation (partial).	1.30
07/18/19	LML	013 Confer with J. Sorkin re status of investigation and steps for going forward (.5); prepare for litigation team meeting re case status and strategy for going forward (1.1); participate in same via teleconference (2.0).	3.60
07/18/19	SS	013 Conduct research in connection with prepetition transactions (3.7); attend meeting with litigation team members re case strategy (1.0).	4.70
07/18/19	JPk	013 Attend meeting with members of litigation team re tasks and strategy in connection with ongoing investigation (2.0); correspond with FTI re document productions received from Paul Weiss (1.0); draft chart tracking document productions received in Rule 2004 discovery (2.1).	5.10
07/18/19	EBM	013 Attend meeting with litigation team members re upcoming work streams (2.0); review background materials re same (1.1).	3.10
07/18/19	SMN	013 Attend meeting with members of litigation team re work streams and next steps (2.0); review background materials re investigation (2.6).	4.60
07/18/19	DP	013 Confer with litigation team members re strategy and work streams for investigation (2.0); conduct research re prepetition transactions (1.9).	3.90
07/18/19	KGD	013 Attend meeting with litigation team members telephonically regarding status and tasks (2.0); begin review of initial disclosures (1.1).	3.10
07/18/19	JRK	013 Prepare for (.1) and attend (2.0) meeting with members of the litigation team.	2.10
07/18/19	PJG	013 Prepare for (1.1) and attend (2.0) meeting with litigation team members re investigation.	3.10
07/18/19	ACP	013 Telephonically attend meeting with litigation team members re litigation strategy.	2.00
07/19/19	JLS	013 Analyze issues in connection with complaint (.8); participate on call with counsel to restructuring subcommittee re complaint and strategy (.7).	1.50
07/19/19	RJC	013 Conduct research re prepetition transactions and draft tracking chart re same.	6.80
07/19/19	DLC	013 Review and comment on draft responses and objections to complaint (2.8); review key documents in connection with same (.5); participate in call with PW re same (.7).	4.00
07/19/19	LML	013 Prepare for call with PW re investigation (.9); attend same (.7); analyze issues re pending discovery (1.2); review and revise draft discovery responses (.4).	3.20
07/19/19	SS	013 Conduct legal research in connection with prepetition transactions (4.4); analyze issues re same (.4).	4.80
07/19/19	JPk	013 Attend call with counsel for the restructuring subcommittee (.7); prepare summary of document productions received during Rule 2004 investigation (.8).	1.50
07/19/19	EBM	013 Review background materials in connection with prepetition	3.90

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		transactions.	
07/19/19	JAL	013 Conduct research in connection with complaint.	2.00
07/19/19	SMN	013 Review draft amended complaint and background materials (.9); conduct research in connection with same (1.7).	2.60
07/19/19	DP	013 Conduct research in connection with complaint.	4.20
07/19/19	KGD	013 Draft summary analysis of certain prepetition transactions.	2.60
07/19/19	JRK	013 Review and analyze documents in connection with prepetition transactions.	1.30
07/19/19	ACP	013 Review materials in connection with complaint.	0.30
07/21/19	JLS	013 Review and revise draft discovery responses in connection with complaint.	0.70
07/21/19	DLC	013 Review key documents in connection with complaint (1.5); review and comment on responses and objections to document requests and send revised version to PW (2.5).	4.00
07/21/19	LML	013 Review and revise draft responses and objections to Defendants' discovery requests.	2.20
07/21/19	PJG	013 Draft litigation task list in connection with complaint.	2.60
07/22/19	RJC	013 Conduct research re prepetition transactions and draft tracking chart re same.	7.10
07/22/19	DLC	013 Review hot documents in connection with complaint (.6); review responses and objections to document production requests (1.1); participate in call with Paul Weiss re same (.5); review and comment on task list (.8); revise correspondence to PW re scheduling meeting (.9).	3.90
07/22/19	RT	013 Review claims analysis and summary of key issues for investigation (1.8); draft document review palette for ongoing investigation (.8); review document review memo (.3).	2.90
07/22/19	LML	013 Continue to review and revise responses and objections to Defendants' discovery requests (.6); participate on call with counsel at Paul Weiss re status of discovery responses (.5); review and revise task list (1.6).	2.70
07/22/19	SS	013 Review analysis of outstanding legal issues in connection with prepetition transactions.	0.60
07/22/19	JPJ	013 Draft chart tracking discovery produced during Rule 2004 investigation (2.2); review and analyze document production procedures (2.0); draft correspondence to members of litigation team re same (2.7); attend call with counsel for Restructuring Subcommittee regarding future meetings (.5).	7.40
07/22/19	SMN	013 Conduct research in connection with complaint.	3.10
07/22/19	KGD	013 Review initial disclosures (.8); conduct research and analysis re potential defenses (1.0).	1.80
07/22/19	JRK	013 Review draft document review tagging palette.	0.70
07/22/19	PJG	013 Review draft issue tag palette for document review (1.3); review documents and analyze open issues in connection with certain prepetition transactions (2.1); revise litigation task list (.9).	4.30
07/22/19	ACP	013 Review background materials and conduct research relating to prepetition transactions.	1.00
07/23/19	RJC	013 Conduct research in connection with prepetition transactions and draft document tracking chart re same.	8.60
07/23/19	DLC	013 Review key documents produced in connection with complaint (1.2); review and comment on tagging palette (.6); review and comment on task list (.5); correspond with Weil re complaint (.2); correspond with PW re strategy meetings (.3); multiple communications with PW re document production (1.3).	4.10
07/23/19	RT	013 Review claims analysis in connection with complaint (1.0); draft discovery plan and document review platform (2.5); review and analyze memorandum re document review and claim investigation issues (1.0).	4.50
07/23/19	LML	013 Review and revise task list (.8); review and revise agenda for upcoming litigation team meeting (.4); review and analyze background documents	4.10



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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		in connection with complaint (1.1); prepare for upcoming transition meeting Paul Weiss (.8); review and analyze updates re status of legal research projects (.7); review and analyze proposed tagging palette for document review (.3).	
07/23/19	JKP	013 Draft correspondence to counsel for Restructuring Subcommittee re missing productions from Rule 2004 discovery (1.0); analyze open issues in connection with complaint (3.0); draft correspondence re same (1.6).	5.60
07/23/19	EBM	013 Conduct research in connection with complaint.	3.50
07/23/19	SMN	013 Conduct research re complaint.	2.10
07/23/19	KGD	013 Draft memorandum re prepetition transactions and conduct research re same.	3.00
07/23/19	PJG	013 Revise litigation task list (.3); compile and organize relevant public filings of Sears Holdings Corp. in connection with investigation (.4); review and analyze background documents in connection with complaint (1.7).	2.40
07/24/19	JLS	013 Participate in meeting with litigation team members re case status and strategy.	1.30
07/24/19	RJC	013 Conduct research in connection with prepetition transactions and draft document tracking chart.	6.60
07/24/19	DLC	013 Participate in meeting with litigation team members re investigation status (1.3); update task list (1.0); draft table re defendants named in complaint (1.2); correspond with Weil re same (.3).	3.80
07/24/19	RT	013 Review documents in connection with complaint.	0.40
07/24/19	LML	013 Telephonically attend meeting with members of litigation team re case status and strategy for going forward (1.3); review and revise litigation task list (.6); analyze issues in preparation for potential strategy meeting with Paul Weiss (.8).	2.70
07/24/19	JKP	013 Prepare chart tracking discovery produced during Rule 2004 investigation (2.0); correspond with external discovery vendor re same (1.0).	3.00
07/24/19	EBM	013 Conduct research and draft memorandum in connection with complaint.	3.20
07/24/19	JAL	013 Conduct research re prepetition transactions.	5.10
07/24/19	SMN	013 Review and analyze documents in connection with complaint (1.6); conduct research re same (2.9); draft outline of findings re same (1.1).	5.60
07/24/19	DP	013 Conduct research in connection with complaint.	4.60
07/24/19	KGD	013 Draft memorandum re prepetition transactions.	1.70
07/24/19	JRK	013 Review documents in connection with investigation.	3.50
07/25/19	JLS	013 Participate in meeting with members of litigation team re case status and strategy (1.2); follow-up re same (.1).	1.30
07/25/19	RJC	013 Conduct research re prepetition transactions and draft tracking chart re same (8.5); attend meeting with litigation team members telephonically re pending tasks (1.2).	9.70
07/25/19	DLC	013 Prepare for (.8) and participate in (1.2) meeting with litigation team members re case status and strategy; update task list (.8); correspond with members of litigation team re document review (.9).	3.70
07/25/19	RT	013 Review litigation task list (.4); telephonically attend meeting with litigation team members re strategy (1.2); call with P. Glackin and J. Kulikowski re document review memo (.6); review summary of issues re third party subpoenas (.2); correspondence with members of litigation team re document review issues for ongoing investigation and litigation (.7); review summary of document productions (.4); review correspondence with E-Discovery vendor re searches for investigation (.3); analyze document review plan (1.4).	5.20
07/25/19	LML	013 Prepare for (.7) and attend (1.2) litigation team meeting re case status and strategy; analyze issues re additional Rule 2004 discovery and other open issues in connection with investigation (.7).	2.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/25/19	JPK	013 Prepare chart tracking discovery produced during Rule 2004 investigation (4.0); correspond with external discovery vendor re same (1.3); attend meeting with members of litigation team re strategy and next steps (1.2).	6.50
07/25/19	EBM	013 Draft memo in connection with analysis of prepetition transactions.	4.50
07/25/19	SMN	013 Conduct research re capital adequacy test in connection with prepetition transactions (3.1); attend meeting with members of litigation team to discuss updates and tasks (1.2).	4.30
07/25/19	DP	013 Attend meeting with litigation team members re status and strategy (1.2); conduct research in connection with complaint (1.6); draft memorandum re same (1.7).	4.50
07/25/19	KGD	013 Confer with A. Praestholm regarding legal research issues related to prepetition transactions (.4); telephonically attend meeting with litigation team members re tasks and status (1.2); revise memorandum re prepetition transactions (.5).	2.10
07/25/19	JRK	013 Review task list (.4); attend meeting with members of the litigation team re tasks and case status (1.3); attend call with P. Glackin and R. Tizravesh to discuss task list and document review memo (.6); draft outline for document review memo (.3); compile precedent cases and create binders for members of the team (1.3).	3.90
07/25/19	PJG	013 Review background materials in connection with investigation (3.4); attend litigation team meeting (1.2); attend call with R. Tizravesh and J. Kulikowski re document review memo (.6); draft search terms for H5 (.9).	6.10
07/25/19	ACP	013 Confer with K. Demander re research in connection with prepetition transactions (.4); participate in meeting with litigation team members re case status and strategy (1.2); follow-up re same (.1).	1.70
07/26/19	RJC	013 Compile documents relevant to prepetition transaction and draft document tracking chart.	10.10
07/26/19	DLC	013 Review and analyze background documents in connection with prepetition transactions.	1.00
07/26/19	RT	013 Review documents in connection with prepetition transactions (.4); correspondence with team re document review issues for ongoing investigation and litigation (.5); review analysis of document review and discovery plan (.3); correspond with E-discovery and document review vendors re case needs (1.3); review updated task list (.2); review Rule 26 Report (.4).	3.10
07/26/19	LML	013 Analyze issues re document platform (.4); review and analyze key case law in connection with complaint (1.2); review and revise litigation team task list (.3).	1.90
07/26/19	EBM	013 Revise memorandum re potential defenses to adversary complaint.	0.30
07/26/19	SMN	013 Conduct research in connection with prepetition transactions (2.6); draft outline of findings re same (1.0).	3.60
07/26/19	DP	013 Draft memorandum re issues in connection with complaint.	2.60
07/26/19	KGD	013 Correspond with FTI re prepetition transactions.	0.50
07/26/19	JRK	013 Conduct research re prepetition transactions.	2.70
07/26/19	PJG	013 Revise litigation task list and circulate the same to litigation team members (.3); draft document review memo (2.5).	2.80
07/27/19	RJC	013 Compile documents relevant to prepetition transactions and revise document tracking chart.	6.20
07/27/19	PJG	013 Review task list in connection with investigation.	0.10
07/28/19	RJC	013 Compile documents re prepetition transactions and revise document tracking chart.	4.40
07/28/19	PJG	013 Draft document review memo.	1.00
07/29/19	JLS	013 Review and respond to correspondence re research issues in connection with amended complaint.	0.70
07/29/19	RJC	013 Review and analyze documents re prepetition transactions (6.7); draft	9.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		document tracking chart (2.8).	
07/29/19	DLC	013 Meet with members of litigation team re complaint (.8); correspondence with FTI and Akin litigation team re document review (.4).	1.20
07/29/19	RT	013 Review research materials and background documents re causes of action in connection with complaint (3.3); communications with E-Discovery and document review vendors re case needs (1.5); review updated task list (.3); communications with FTI re prepetition transactions issues (.6); multiple communications with litigation team members re amended complaint (1.4); attend team meeting re same (.8).	7.90
07/29/19	LML	013 Prepare for (.9) and attend (.8) meeting with litigation team members re complaint (.8); review and analyze revised draft complaint (1.1); review and analyze case law re possible defenses in connection with certain causes of action (.8).	4.40
07/29/19	SS	013 Conduct legal research in connection with complaint (2.7); attend litigation team meeting re strategy (.8).	3.50
07/29/19	JPk	013 Prepare chart tracking discovery produced during Rule 2004 investigation (4.1); correspondence with external discovery vendor re same (1.0).	5.10
07/29/19	SMN	013 Conduct research in connection with complaint (5.5); draft memorandum re same (1.2).	6.70
07/29/19	KGD	013 Correspond with FTI and Akin litigation team re prepetition transactions.	0.10
07/29/19	JRK	013 Review materials prepared in connection with the investigation (2.8); prepare materials for (.3) and attend (.8) meeting with members of litigation team re amended complaint; review comments to the amended complaint (1.0); communications with FTI re ongoing research (.5); review litigation task list (.2); review corporate debt grid (.2); communications with members of the litigation team re complaint (.5).	6.30
07/29/19	PJG	013 Communications with FTI re public filings (.5); attend meeting with litigation team members re amended complaint (.8); communications with litigation team members re same (1.4); draft document review memo (4.6).	7.30
07/29/19	ACP	013 Communications with litigation team members re complaint (.3); conduct research in connection with same (1.1).	1.40
07/30/19	JLS	013 Participate in meeting with litigation team members re amended complaint and tasks (partial).	0.50
07/30/19	RJC	013 Attend meeting with litigation team members re pending tasks in connection with complaint (1.4); review and analyze documents in connection with same and draft document tracking chart (7.8).	9.20
07/30/19	DLC	013 Outline key items for meeting with PW (.5); participate in meeting with members of litigation team re workstreams (1.4); update task list in connection with same (.5); follow-up communications with litigation team members re same (1.1); review documents in connection with amended complaint (2.7).	6.20
07/30/19	RT	013 Attend (telephonically) meeting with litigation team members re complaint (1.4); participate on follow-up call with P. Glackin re same (.3); communications with litigation team members re complaint (.7); review updated task list (.2); communications with document vendor services re E-Discovery platform issues (.3).	2.90
07/30/19	LML	013 Attend meeting with litigation team members re case status and strategy for going forward (1.4); continue to review, analyze and revise draft complaint (4.0); review and analyze key case law relating to claims alleged in draft complaint (2.3); prepare for upcoming strategy meeting with counsel at Paul Weiss (1.2); review and revise task list for litigation team in connection with ongoing litigation (.4).	9.30
07/30/19	SS	013 Attend meeting with litigation team members re complaint.	1.40
07/30/19	JPk	013 Prepare chart tracking discovery produced during Rule 2004	12.90



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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		investigation (4.0) and correspond with external discovery vendor re same (1.5); attend meeting with members of litigation team re strategy in connection with complaint (1.4); draft memo in connection with same (6.0).	
07/30/19	EBM	013 Attend meeting with litigation team members re tasks in connection with complaint (1.4); conduct research in connection with same (3.4); continue drafting memorandum re same (2.0).	6.80
07/30/19	SMN	013 Conduct research and prepare memorandum in connection with complaint (2.8); attend meeting with litigation team members re complaint (1.4); review background documents (.9) and conduct research in connection with same (3.3).	8.40
07/30/19	DP	013 Attend meeting with members of litigation team re tasks in connection with complaint (1.4); conduct research in connection with prepetition transactions (1.8); draft memorandum re same (3.2).	6.40
07/30/19	KGD	013 Attend meeting with litigation team members re next steps in connection with complaint (1.4); review and analyze research re prepetition transactions (1.2); communications with FTI re same (.3).	2.90
07/30/19	JRK	013 Communications with members of the litigation team re complaint (.3); conduct fact investigation in connection with same (.9); review updated litigation task list (.1); attend meeting with members of the litigation team re tasks in connection with complaint (1.4); draft claims appendix to document review memo (6.3).	9.00
07/30/19	PJG	013 Update litigation task list (1.1); draft document review memo (3.0); attend meeting with litigation team members re complaint (1.4); attend follow-up call with R. Tizraveshe re same (.3); conduct research re same (2.4); communications with members of litigation team re complaint (.2).	8.40
07/30/19	ACP	013 Conduct research in connection with complaint (2.4); participate in meeting with litigation team members re case status and strategy (1.4).	3.80
07/31/19	RJC	013 Review and analyze documents re prepetition transactions (5.2); draft document tracking chart (1.7).	6.90
07/31/19	DLC	013 Draft insert to agenda for meeting with PW (.5); prepare for same (.2); participate in meeting with Paul Weiss (1.5); draft summary of meeting (1.3); review FTI correspondence re public filings (.2); participate in call with FTI re same (.4); review and comment on memorandum in connection with complaint (1.5).	5.60
07/31/19	RT	013 Review documents in connection with investigation (.9); communications with document vendor services re E-Discovery platform issues (.8); review and revise analysis of issues in connection with complaint (.4); review and revise draft document review memo and claims appendix (1.1); review summary of meeting with Restructuring Subcommittee (.2).	3.40
07/31/19	SLB	013 Participate in meeting with Paul Weiss and Akin teams re litigation and related investigation issues.	1.50
07/31/19	LML	013 Prepare for upcoming strategy meeting with Paul Weiss re ongoing litigation (.8); review and analyze background materials in connection with same (.8); review, analyze and revise draft complaint (2.1); attend meeting with Paul Weiss (1.5); analyze open issues re document collection and review (1.1).	6.30
07/31/19	SS	013 Conduct legal research in connection with complaint.	2.80
07/31/19	JPK	013 Prepare chart summarizing discovery produced during Rule 2004 investigation (3.0); correspond with external discovery vendor re same (.5); prepare for (3.8) and attend (1.5) discovery meeting with RSC.	8.80
07/31/19	EBM	013 Revise research findings in connection with complaint based on D. Chapman comments.	1.20
07/31/19	SMN	013 Conduct research in connection with complaint (3.6); draft memorandum re same (2.1); review notes from meeting with Paul Weiss	6.10

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>	
		(.4).		
07/31/19	KGD	013	Correspond with FTI re prepetition transactions.	0.20
07/31/19	JRK	013	Review analysis of issues in connection with complaint (.6); review draft document review memo (.3); review claims analysis memos (1.9); revise claims appendix to document review memo (2.9); review summary of meeting with counsel to the Restructuring Subcommittee (.4); review research in connection with complaint (1.1); correspondence with FTI re public filings (.4).	7.60
07/31/19	PJG	013	Conduct research in connection with complaint and draft memo re the same (4.5); communications with FTI re review of public filings (.6); revise document review memo (.4).	5.50
07/31/19	ACP	013	Conduct research in connection with complaint.	0.90
07/24/19	PCD	014	Communications with Weil re insurance issues.	0.80
07/01/19	ISD	015	Analyze 507(b) issues (.7); confer with S. Brauner re same (.4).	1.10
07/01/19	DLC	015	Confer with P. Glackin re 507(b) depositions.	1.70
07/01/19	SLB	015	Communications with I. Dizengoff re 507(b) arguments (.4); analyze issues re same (.5).	0.90
07/01/19	PJG	015	Draft summaries of cases cited in the 507(b) Joinder and Supplemental Objection (6.5); prepare for deposition of W. Henrich re 507(b) issues (1.5); confer with D. Chapman re same (.2).	8.20
07/01/19	SM	015	Review 507(b) pleadings and prepare case summaries in connection with same.	5.80
07/01/19	JES	015	Summarize cases cited in 507(b) pleadings.	3.00
07/02/19	DLC	015	Review 507(b) deposition memo (.3); review and comment on draft correspondence in connection with same (.4).	0.70
07/02/19	LML	015	Review UCC 507(b) joinder.	0.20
07/02/19	PJG	015	Prepare for and attend deposition of W. Henrich (4.5); draft summary of the same (.8); prepare for deposition of M. Murray re 507(b) claims (.9).	6.20
07/02/19	SM	015	Revise summary of cases cited in 507(b) pleadings.	2.70
07/02/19	JES	015	Review and analyze pleadings re 507(b) claims and 506(c) surcharges.	2.80
07/03/19	ISD	015	Analyze 507(b) issues.	1.00
07/03/19	PCD	015	Review 507(b) stipulated facts.	0.60
07/03/19	LML	015	Analyze open issues re unsealing of 507(b) brief.	0.30
07/03/19	PJG	015	Prepare for and attend deposition of M. Murray.	4.10
07/03/19	SM	015	Review and analyze 507(b) pleadings (3.8); prepare memorandum re same (3.5).	7.30
07/03/19	JES	015	Review pleadings re 507(b) claims and draft summary re same.	1.40
07/04/19	PCD	015	Review 507(b) briefing.	3.40
07/05/19	SM	015	Prepare memorandum re 507(b) issues.	8.40
07/05/19	JES	015	Summarize cases cited in 507(b) pleadings.	5.40
07/06/19	JES	015	Summarize cases cited in 507(b) pleadings.	3.80
07/07/19	LML	015	Review updates re status of 507(b) litigation.	0.20
07/07/19	SM	015	Review and revise memorandum re 507(b) issues.	7.90
07/07/19	JES	015	Revise case summaries re 507(b) claims.	5.20
07/08/19	JLS	015	Review and analyze issues in connection with 507(b) claims.	1.00
07/08/19	ISD	015	Analyze 507(b) issues (1.1); confer with P. Dublin re same (.6).	1.70
07/08/19	PCD	015	Correspond with Debtors re 507(b) claims dispute (.2); review briefing re same (1.6); confer with I. Dizengoff re same (.6).	2.40
07/08/19	DLC	015	Review 507(b) filings (1.8); communications with Weil re discovery and trial prep (.5).	2.30
07/08/19	SLB	015	Review 507(b) filings by Second Lien Parties and prepare analysis re same (4.5); internal communications with FR team members re same and related research (.5).	5.00
07/08/19	LML	015	Analyze open issues re sealing of 507(b) brief (.2); communications with J. Latov re same (.2); review updates re scheduling of upcoming hearing on 507(b) and 506(c) issues (.2).	0.60
07/08/19	JAL	015	Communications with L. Lawrence re 507(b) filing sealing issues (.2);	1.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		analyze open issues re same (.8).	
07/08/19	PJG	015 Review and summarize documents produced by Wilmington Trust in connection to 507(b) claims.	3.60
07/08/19	SM	015 Review and analyze Second Lien Parties common reply memorandum re 507(b) claims (1.5); continue to prepare memorandum re same (5.2); communications with members of FR team re same (.5).	7.20
07/08/19	JES	015 Conduct research and draft memorandum re 507(b) issues (12.0); communications with FR team members re same (.5).	12.50
07/09/19	DLC	015 Review 507(b) materials.	0.30
07/09/19	ZDL	015 Review 507(b) pleadings.	1.20
07/09/19	PJG	015 Review and summarize documents produced by Wilmington Trust in connection with 507(b) claims and draft correspondence to litigation team members re the same (1.2); prepare for depositions re 507(b) issues of B. Aebersold and B. Griffith (.6).	1.80
07/09/19	SM	015 Revise memorandum re 507(b) pleadings.	5.60
07/09/19	JES	015 Revise memorandum re 507(b) claims.	9.30
07/10/19	ISD	015 Analyze 507(b) issues and review memorandum re same.	1.80
07/10/19	SLB	015 Prepare analysis re 507(b) issues.	1.40
07/10/19	PJG	015 Attend 507(b) deposition of B. Aebersold (2.3) and B. Griffith (7.1); draft summaries of B. Aebersold and B. Griffith depositions to members of litigation team (.9).	10.30
07/10/19	SM	015 Revise memorandum re 507(b) pleadings.	1.80
07/10/19	JES	015 Revise memorandum re 507(b) pleadings.	7.00
07/11/19	PJG	015 Revise and circulate summaries of B. Aebersold and B. Griffith depositions re 507(b) claims.	1.20
07/11/19	JES	015 Conduct research in connection with 507(b) claims and review and revise memorandum re same.	3.20
07/12/19	JAL	015 Review 507(b) pleadings.	3.10
07/12/19	ZDL	015 Review memo re 507(b) and 506(c) case law.	1.50
07/14/19	JLS	015 Review and respond to correspondence re briefing and preparation for hearing on 507(b) issues.	0.80
07/14/19	PCD	015 Analyze pleadings and background materials re 507(b) dispute.	0.70
07/14/19	DLC	015 Communications with litigation and FR team members re 507(b) issues and briefing schedule.	0.40
07/14/19	SLB	015 Communications with members of FR and litigation teams re 507(b)/506(c) issues and related briefing schedule.	0.40
07/14/19	LML	015 Correspond with P. Genender re 507(b) briefing status (.2); communications with litigation and FR team members re same (.4); analyze open issues in connection with same (.2).	0.80
07/14/19	PJG	015 Review 507(b) briefing schedule (.4); review transcripts of 507(b) witness depositions (2.4).	2.80
07/15/19	JLS	015 Review correspondence re 507(b) issues (.3); review and analyze draft pleading in connection with 507(b) dispute (.7).	1.00
07/15/19	PCD	015 Correspond with members of FR and litigation teams re 507(b) pleadings and related matters.	0.40
07/15/19	DLC	015 Communications with litigation and FR team members re 507(b) issues (.8); review 507(b) deposition summaries (.9).	1.70
07/15/19	SLB	015 Review correspondence to Chambers re unsealing UCC 507(b) joinder (.1); internal communications with FR and litigation team members re same (.2); review internal memo re 507(b) issues (.8); communications with the Committee re the same (.2).	1.30
07/15/19	LML	015 Review updates re proposed direct testimony in connection with upcoming 507(b) hearing (.2); communications with litigation and FR team members re unsealing of 507(b) briefing (.2).	0.40
07/15/19	JAL	015 Review materials re 507(b) dispute (1.4); conduct research in connection with same (.8); review and analyze deposition transcripts (3.5); prepare previously redacted 507(b) brief for unsealing (1.8); communications	8.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		with litigation team members re same (.7).	
07/15/19	ZDL	015 Revise 507(b)/506(c) materials (2.6); conduct research in connection with same (1.5).	4.10
07/15/19	PJG	015 Review and summarize transcript of M. Murray deposition.	3.10
07/15/19	SM	015 Revise 507(b) memorandum.	8.40
07/15/19	JES	015 Revise memorandum re 507(b) claims.	5.30
07/16/19	JLS	015 Participate in call with parties in interest re 507(b) hearing and related issues (.6); review and respond to correspondence re same (.8); prepare analysis in connection with 507(b) dispute (.5).	1.90
07/16/19	ISD	015 Analyze 507(b) and 506(c) issues.	1.00
07/16/19	PCD	015 Review 507(b) pleadings (1.8); confer with S. Brauner re same (.2).	2.00
07/16/19	DLC	015 Participate in call with parties in interest re 507(b) trial (.6); review discovery schedule and deadlines re same (.4).	1.00
07/16/19	SLB	015 Attend call with parties in interest re 507(b) hearing (.6); internal communications with members of FR and Lit teams re same (.8); prepare script for hearing on the same (3.5).	4.90
07/16/19	LML	015 Attend call hosted by counsel for Debtors re logistics for upcoming hearing on 507(b) issues (.6); communications with litigation and FR team members re same (.2); review and analyze draft outline for closing argument in connection with 507(b) hearing (.3); prepare exhibit list for upcoming hearing on 507(b) issues (.3).	1.40
07/16/19	JAL	015 Prepare exhibits for joint exhibits book in connection with 507(b) hearing (2.1); correspond with Weil re same (.4); attend call with parties in interest re 507(b) hearing (.6); review and comment on 507(b) hearing script (3.1).	6.20
07/16/19	ZDL	015 Continue revising 507(b)/506(c) case memo (1.8); call with FTI re same (.3).	2.10
07/16/19	DP	015 Review argument outline for hearing re 507(b) claims objection.	0.40
07/16/19	PJG	015 Draft proposed exhibit list for 507(b) hearing.	1.20
07/16/19	SM	015 Continue to revise 507(b) memorandum.	4.40
07/16/19	JES	015 Finalize memorandum re 507(b) claims.	3.10
07/17/19	JLS	015 Review and analyze exhibits and pleadings in connection with 507(b) hearing.	1.40
07/17/19	ISD	015 Analyze 507(b) issues (.9); confer with P. Dublin re same (.3).	1.20
07/17/19	PCD	015 Communications with Debtors re 507(b) hearing (.8); review documents re same (.5); confer with I. Dizengoff re same (.3).	1.60
07/17/19	DLC	015 Review and comment on 507(b) script (.8); participate in Chambers conference re 507(b) hearing (.4).	1.20
07/17/19	SLB	015 Review and revise memo re 507(b) issues.	1.40
07/17/19	LML	015 Review exhibit list for upcoming hearing on 507(b) issues (.2); review and revise outline for closing argument (.4); review and analyze exhibits proposed by other parties in connection with same (.3).	0.90
07/17/19	JAL	015 Review Debtors' and 2L Parties' proposed exhibit lists (.5); conduct diligence re same (1.1).	1.60
07/17/19	ZDL	015 Revise 507(b)/506(c) memo.	1.30
07/17/19	PJG	015 Review outline for 507(b) hearing argument.	0.60
07/18/19	JLS	015 Participate in call with interested parties re exhibits in connection with 507(b) hearing (.4); review and revise draft argument outline in connection with 507(b) hearing (.7); review draft pleadings in connection with same (.8).	1.90
07/18/19	PCD	015 Review draft 507(b) reply brief (1.3); review legal research re same (.8); review summary of issues re same (.5); review exhibit list re same (.4).	3.00
07/18/19	DLC	015 Review 507(b) hearing exhibit list and conduct research in connection with same (.6); participate in meet and confer re exhibit lists (.4); review draft briefs in connection with 507(b) issues (1.1).	2.10
07/18/19	LML	015 Review and analyze objections to proposed exhibits to be offered in connection with 507(b) hearing (.3); attend meet and confer with	2.20



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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		interested parties re proposed hearing exhibits (.4); review, analyze and revise supplemental briefing by Debtors in connection with 507(b) issues (1.5).	
07/18/19	JAL	015 Review materials re 507(b) issues (3.5); prepare materials for 507(b) hearing (3.3); attend meet and confer re exhibits for 507(b) hearing (.4).	7.20
07/18/19	ZDL	015 Review draft script for 507(b) hearing.	0.30
07/18/19	PJG	015 Review and compile briefings related to 507(b) hearing (1.7); review Debtors' supplemental brief on expert discovery and in support of opposition to 507(b) claims (.6).	2.30
07/18/19	SM	015 Revise memorandum re 507(b) pleadings (2.9); prepare 507(b) materials for hearing (.6).	3.50
07/19/19	JLS	015 Review correspondence re 507(b) hearing and related issues.	0.20
07/19/19	PCD	015 Review and analyze 507(b) briefing.	2.40
07/19/19	LML	015 Review and analyze updates re exhibits for upcoming hearing on 507(b) issues (.3); review and analyze Motion to Strike filed by Second Lien Parties (.4).	0.70
07/19/19	JRK	015 Review background materials in connection with Second Lien Parties 507(b) claims and circulate same to members of the litigation team.	1.20
07/19/19	BMW	015 Compile recently filed 507(b) pleadings for litigation team.	0.30
07/22/19	JLS	015 Call with counsel to debtors re 507(b) hearing (.4); prepare for 507(b) hearing (1.2).	1.60
07/22/19	ISD	015 Analyze 507(b) issues.	1.00
07/22/19	SLB	015 Prepare materials and talking points for hearing.	2.70
07/22/19	LML	015 Review and analyze revised closing argument outline for 507(b) hearing (.2); review and analyze supplemental briefing and Motions to Strike filed in connection with 507(b) dispute (.6).	0.80
07/22/19	JAL	015 Prepare materials for 507(b) hearing.	3.10
07/22/19	JRK	015 Circulate 507(b) pleadings to litigation team.	0.10
07/22/19	PJG	015 Compile materials for 507(b) hearing.	0.20
07/23/19	ZDL	015 Review expert reports re 507(b) claims.	0.40
07/24/19	PCD	015 Analyze open 507(b) issues.	1.00
07/02/19	ISD	016 Review and analyze Sears Canada lift stay issues.	0.60
07/03/19	ISD	016 Review and analyze Sears Canada lift stay issues (.3); confer with P. Dublin re same (.3).	0.60
07/30/19	PCD	016 Review lift stay motions (.3); confer with I. Dizengoff re same (.3).	0.60
07/02/19	PCD	019 Review retiree issues.	0.20
07/08/19	ISD	019 Analyze healthcare reimbursement recoveries (.3); analyze 1114 retiree/OPEB issues (.4).	0.70
07/09/19	SLB	019 Communications with Weil re Retiree Committee and related issues.	0.40
07/10/19	ISD	019 Analyze issues re retirees 1114 motion.	1.00
07/10/19	SLB	019 Participate on call with Weil re Retiree Committee and next steps.	0.40
07/17/19	ISD	019 Analyze issues re retirees 1114 motion.	0.60
07/18/19	ISD	019 Analyze issues re retirees 1114 motion.	1.40
07/22/19	PCD	019 Review and analyze retiree proposals.	0.50
07/24/19	PCD	019 Review draft retiree motion (1.2); communications with S. Brauner re same (.1).	1.30
07/24/19	SLB	019 Communications with Weil re retiree motion (.2); communications with P. Dublin re same (.1).	0.30
07/25/19	PCD	019 Confer with S. Brauner re retiree issues (.3); correspond with Debtors re same (.6).	0.90
07/25/19	SLB	019 Review draft retiree motion (.5); participate on call with Weil re same (.4); analyze issues re same (.5); communications with P. Dublin re same (.3).	1.70
07/25/19	ZDL	019 Review retiree proposal and motion (.7); communications with J. Szydlo re same (.2).	0.90
07/25/19	JES	019 Review pleadings and correspondence re retiree committee (.7); communications with Z. Lanier re same (.2).	0.90

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07/29/19	PCD	019 Review and analyze filed retiree motion.	0.70
07/01/19	ISD	022 Analyze trust board issues and related documents.	0.70
07/01/19	SLB	022 Communications with Weil re prospective Trust Board members (.4); communications with Committee members re solicitation and related Plan issues (.4); review and revise draft notices for indenture trustees in connection with the same (.8); analyze open issues in connection with Plan and establishment of Liquidating Trust (1.9).	3.50
07/01/19	SM	022 Prepare affidavits in connection with liquidating trust board.	0.20
07/02/19	ISD	022 Analyze administrative solvency and open plan issues.	0.90
07/02/19	PCD	022 Communications with Weil and FR team members re confirmation hearing notice issues.	0.40
07/02/19	SLB	022 Communications with Weil re Trust issues and proposed Plan amendments (.8); analyze the same (.8); communications with counsel to Canadian monitor re same (.4); communications with IT re notices to holders in connection with the Plan (.4); review and revise the same (.5); communications with Akin and Weil teams re confirmation hearing and related issues (.4); analyze open Plan and Trust issues (1.7).	5.00
07/02/19	ZDL	022 Review potential plan modification.	0.20
07/05/19	PCD	022 Review solvency tracker in connection with confirmation issues.	0.40
07/08/19	PCD	022 Communications with FR team members re liquidating trust board member affidavits (.2); communications with Weil re plan issues (.4).	0.60
07/08/19	SLB	022 Coordinate filing of no conflict affidavits with proposed Board members and multiple communications with Board members re same (1.5); internal communications with members of FR team re the same (.5); analyze open issues in connection with establishment of the Trust (1.5); communications with Weil re open Plan and Trust issues (.3).	3.80
07/08/19	SM	022 Coordinate signing of liquidating trust affidavit (.3); prepare notices of filing of liquidating trust affidavits for Bartels, Davis and Wallander (.8); communications with FR team members re same (.3).	1.40
07/09/19	PCD	022 Review and analyze plan modifications.	0.50
07/09/19	SLB	022 Coordinate execution of no conflict affidavits for prospective board members and filing of the same (.8); review and revise notices of filing the same (.5); review revised draft Plan and DS for filing (.3); correspondence with Weil re same (.1).	1.70
07/09/19	SM	022 Finalize notices of filing of liquidating trust affidavits for Bartels, Davis and Wallander for filing.	0.40
07/09/19	SDL	022 File no conflict affidavits (.4) and serve the same (.1).	0.50
07/10/19	ISD	022 Analyze proposed Plan amendments.	0.80
07/10/19	SLB	022 Communications with Committee members re modified Plan and DS (.4); internal communications with S. Mahkamova re open issues in connection with the same (.5); analyze the same (.5); communications with creditors re solicitation materials (.6).	2.00
07/10/19	SM	022 Review modified plan and disclosure statement and prepare binders in connection with same (1.1); communications with S. Brauner re open plan issues (.5).	1.60
07/12/19	PCD	022 Review correspondence re solvency tracker in connection with analysis of confirmation issues.	0.20
07/12/19	SLB	022 Communications with Weil re open Plan Supplement issues (.2); multiple communications with creditors re plan solicitation and related issues (1.3).	1.50
07/12/19	SM	022 Review Plan amendments.	0.50
07/13/19	PCD	022 Communications with Weil re open plan issues.	0.20
07/14/19	SLB	022 Communications with creditors re Plan (.4); analyze issues re same (.6).	1.00
07/15/19	JLS	022 Correspondence with S. Brauner re plan supplement.	0.30
07/15/19	PCD	022 Communications with S. Brauner re plan and plan supplement issues.	0.10
07/15/19	SLB	022 Multiple communications with creditors re Plan (3.3); multiple internal communications re Plan and Plan Supplement (.4); analyze Plan	5.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		provisions in connection with creditor concerns (1.6).	
07/15/19	ZDL	022 Creditor calls re plan solicitation questions.	1.10
07/15/19	SM	022 Calls with creditors re plan solicitation.	1.00
07/15/19	JES	022 Calls with creditors regarding solicitation materials.	6.30
07/16/19	PCD	022 Communications with S. Brauner and FTI re liquidating trust.	0.60
07/16/19	APM	022 Review draft Liquidating Trust Agreement.	1.30
07/16/19	SLB	022 Prepare materials in connection with Plan and Trust (2.9); analyze open issues in connection with Plan and Trust (1.2); communications with Prime Clerk re creditor calls (.3); communications with creditors re Plan (1.2); communications with Weil re Plan and Trust issues (.5); communications with P. Dublin and FTI teams re same (.6).	6.70
07/16/19	JPk	022 Communications with financial advisors re solvency issues in connection with Plan.	0.40
07/16/19	ZDL	022 Internal communications with FR team members re trust agreement (.4); respond to creditor inquiries re Plan and voting issues (1.1).	1.50
07/16/19	JES	022 Calls with creditors re solicitation materials.	2.10
07/17/19	ISD	022 Analyze trust agreement issues (.9); communications with FR team members re same (.4).	1.30
07/17/19	APM	022 Analyze open issues related to Liquidating Trust Agreement.	1.50
07/17/19	SLB	022 Communications with members of FR team re open issues in connection with Plan and Trust (.8); begin to review and revise Trust Agreement (1.0); communications with Committee members re Plan and Trust issues (.3); communications with creditors re Plan (.9).	3.00
07/17/19	ZDL	022 Review plan provisions re liquidating trust (.4); continue review of draft trust agreement (1.1); review precedent trust agreements (1.8); revise draft trust agreement (2.1); confer with members of FR team re same (.4).	5.80
07/17/19	JES	022 Review and analyze Plan and draft Liquidating Trust Agreement.	1.40
07/18/19	ISD	022 Review administrative solvency issues and solvency tracker (.5); confer with P. Dublin re same (.9).	1.40
07/18/19	PCD	022 Calls with creditors re plan issues and case status (1.8); confer with I. Dizengoff re solvency issues (.9); confer with S. Brauner re trust agreement (.4).	3.10
07/18/19	APM	022 Review draft liquidating trust agreement (1.8); provide comments on same (2.8).	4.60
07/18/19	SLB	022 Call with Ad Hoc Admin Committee re Plan issues (.5); review and revise Trust Agreement (5.7); communications with P. Dublin re same (.4); communications with creditors re the Plan (.8).	7.40
07/18/19	ZDL	022 Review comments to trust agreement from corporate and tax teams.	0.60
07/19/19	JLS	022 Analyze issues re plan supplement.	0.80
07/19/19	ISD	022 Review and analyze amendments to trust agreement (2.7); communications with FR team members re same (.4).	3.10
07/19/19	PCD	022 Review and comment on draft trust agreement (5.2); communications with FR team re same (.7); review solvency tracker and admin solvency issues (.4).	6.30
07/19/19	APM	022 Review revisions to liquidating trust agreement (1.0); provide further comments on draft agreement (1.5).	2.50
07/19/19	DLC	022 Draft insert to plan supplement re additional proposed defendants.	1.00
07/19/19	SLB	022 Review and revise Trust Agreement and analyze issues in connection with the same (4.5); multiple internal communications re the same and related Plan and Trust issues (1.2); multiple communications with creditors re Plan (.7); review the same (.7).	7.10
07/19/19	ZDL	022 Revise trust agreement to incorporate multiple comments (2.9); communications with members of FR team re same (.3).	3.20
07/19/19	PJG	022 Draft task list for Litigation team re Plan and trust issues.	1.70
07/19/19	SM	022 Prepare precedent chart re open Plan and trust issues (.5); communications with FR team members re trust agreement (.2).	0.70

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/19/19	JES	022 Conduct research re liquidating trust and Plan issues (3.4); draft memorandum re same (1.9); communications with FR team members re same (.3).	5.60
07/20/19	JLS	022 Communications with litigation and FR team members re plan supplement.	0.80
07/20/19	PCD	022 Communications with FR and litigation team members re trust and plan.	0.80
07/20/19	DLC	022 Analyze open issues in connection with liquidating trust and Plan.	1.00
07/20/19	SLB	022 Multiple internal communications with members of FR and Lit teams re open Plan and Trust issues (1.0); analyze Trust agreement and revise the same (1.4); prepare issues list re the same (1.2).	3.60
07/20/19	LML	022 Analyze issues in connection with trust agreement and Plan supplement.	1.30
07/20/19	EBM	022 Conduct research in connection with trust agreement and Plan issues.	3.10
07/20/19	ZDL	022 Revise trust agreement (2.5); communications with FR team members re same (.4).	2.90
07/20/19	JES	022 Conduct research re open Plan and Trust issues (1.3); revise memorandum re same (3.1).	4.40
07/21/19	JLS	022 Review and revise draft liquidating trust agreement (1.5); review and respond to correspondence from Akin FR and litigation teams re same (.7).	2.20
07/21/19	PCD	022 Participate on call with A. Miller, S. Brauner and Z. Lanier re trust agreement (.4); review revised draft trust agreement (.5).	0.90
07/21/19	APM	022 Participate on call with P. Dublin, S. Brauner and Z. Lanier re liquidating trust agreement (.4); comment on revisions to same (1.6).	2.00
07/21/19	DLC	022 Communications with litigation and FR team members in connection with trust.	0.40
07/21/19	SLB	022 Review and revise Trust Agreement (5.2); multiple internal communications re the same (.4); review and revise analysis re open Trust issues (1.2); participate on call with P. Dublin, A. Miller and Z. Lanier re the same (.4).	7.20
07/21/19	LML	022 Review and revise Trust Agreement.	1.20
07/21/19	EBM	022 Draft insert to Liquidating Trust Agreement.	3.90
07/21/19	ZDL	022 Revise trust agreement (3.4); communications with members of FR team re same (.2); attend call with A. Miller, P. Dublin and S. Brauner re same (.4).	4.20
07/21/19	SMN	022 Revise liquidating trust agreement.	2.60
07/21/19	JES	022 Conduct research re liquidating trust and Plan issues (.9); revise memorandum re same (2.4).	3.30
07/22/19	JLS	022 Analyze plan supplement (1.3); review and revise draft inserts to trust agreement (2.8); call with counsel to Debtors re same (.3); review and respond to correspondence re same (.6).	5.00
07/22/19	PCD	022 Review and comment on revised draft of trust agreement (2.8); multiple communications with FR and litigation team members re same (1.5).	4.30
07/22/19	APM	022 Review additional comments to liquidating trust agreement.	0.80
07/22/19	DLC	022 Review liquidating trust agreement (.5); internal communications with members of litigation and FR teams re plan supplement language (.7); correspondence with FR and litigation teams re same (1.0).	2.20
07/22/19	SLB	022 Multiple communications with members of FR and litigation teams re open Plan issues and Plan Supplement (.7); analyze the same (2.4); review and revise Trust Agreement (2.9); communications with creditors re Plan and related solicitation issues (.8).	6.80
07/22/19	LML	022 Review and revise Trust Agreement (1.3); review and analyze key provisions of the APA in connection with same (1.1).	2.40
07/22/19	EBM	022 Conduct research re trust agreement provisions.	0.30
07/22/19	ZDL	022 Revise Trust Agreement (.7); communications with FR and litigation teams re agreement provisions (.3); conduct research re same (.4); respond to creditor inquiries re Plan voting (.8).	2.20
07/23/19	JLS	022 Review and respond to correspondence from UCC professionals re plan	0.60



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		supplement.	
07/23/19	PCD	022 Communications with FR and litigation team members re plan supplement.	0.60
07/23/19	SLB	022 Internal communications with members of FR and litigation teams re open Plan and Plan Supplement issues (.8); communications with Weil re same (.2); review Weil's proposed changes to the Plan (.2); analyze issues re the same (.5).	1.70
07/23/19	JES	022 Calls with creditors re solicitation materials.	4.50
07/24/19	JLS	022 Analyze issues re provisions in plan supplement.	1.60
07/24/19	ISD	022 Analyze open plan and trust issues (1.0); communications with Committee professionals re same (.8).	1.80
07/24/19	PCD	022 Review revised plan (.2); confer with S. Brauner re same (.2); communications with FTI re trust agreement comments (.6).	1.00
07/24/19	SLB	022 Multiple communications with UCC professionals re open Plan issues and next steps (1.5); analyze issues re confirmation (2.5); communications with Weil re open Plan and Trust Agreement issues (.2); confer with P. Dublin re Plan negotiations (.2).	4.40
07/24/19	LML	022 Analyze issues re Trust Agreement.	0.60
07/24/19	ZDL	022 Review Plan revisions (.2); communications with FR and Lit team members re same (.4); review Trust Agreement issues (.3); review case law and secondary sources re same (.9).	1.80
07/24/19	JES	022 Calls with creditors re solicitation materials.	2.30
07/24/19	BMW	022 Prepare materials re Plan and Trust issues.	1.80
07/25/19	JLS	022 Analyze issues and correspondence re plan supplement.	1.40
07/25/19	ISD	022 Analyze open issues in connection with trust agreement (1.2); confer with P. Dublin re same (.4).	1.60
07/25/19	PCD	022 Review comments to trust agreement (.7); confer with S. Brauner re same (.7); revise draft agreement (.5); confer with I. Dizengoff re same (.4).	2.30
07/25/19	SLB	022 Analyze open issues in connection with Plan and Trust Agreement (2.2); confer with P. Dublin re same (.7); review Weil draft Trust Agreement (.8); communications with creditors re Plan and related solicitation issues (.9).	4.60
07/25/19	LML	022 Review and revise Trust Agreement (.4); analyze issues in connection with same (.5).	0.90
07/25/19	JPK	022 Prepare brief in connection with Liquidating Trust Agreement.	1.40
07/25/19	ZDL	022 Review revised trust agreement from Weil (.9); analyze open issues re same (.3); revise trust agreement (.7); review administrative solvency tracker (.3); respond to creditor inquiries re plan voting (.5).	2.70
07/25/19	SM	022 Review revised Liquidating Trust Agreement.	0.90
07/25/19	JES	022 Calls with creditors re case status and plan.	1.40
07/25/19	BMW	022 Prepare materials re Trust issues and related research.	4.10
07/26/19	JLS	022 Participate on calls with counsel to Debtors re revisions to liquidating trust agreement (1.5); review and analyze same (.6); communications with litigation and FR team members re same (.5).	2.60
07/26/19	ISD	022 Participate on calls with Debtors re trust agreement (1.5); communications with FR and litigation team members re same (.7).	2.20
07/26/19	PCD	022 Participate on calls with Weil re plan supplement and trust agreement (1.5); communications with FR and litigation team members re same (1.2); review revised draft trust agreement (1.0); review revised plan (.8).	4.50
07/26/19	APM	022 Analyze open issues re liquidating trust agreement.	1.20
07/26/19	DLC	022 Review correspondence with PW re trust agreement.	1.20
07/26/19	SLB	022 Review and revise Trust Agreement (2.4); multiple communications with Weil re same (.8); multiple internal communications with members of FR and Lit teams re same (1.2); analyze open issues in connection with confirmation and next steps (2.2).	6.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/26/19	LML	022 Communications with members of litigation and FR teams re trust agreement.	0.40
07/26/19	JPk	022 Prepare analysis in connection with Liquidating Trust Agreement.	7.00
07/26/19	ZDL	022 Review trust agreement precedent (.8); revise trust agreement (1.9); conduct research re same (.7); communications with FR team re foregoing (.4); initial review of confirmation order (.9); respond to creditor inquiries re plan voting (.8).	5.50
07/26/19	SM	022 Review and analyze plan supplement and conduct research re same.	1.40
07/26/19	JES	022 Conduct research re trust issues (3.2); review and revise chart re same (2.4); review draft liquidating trust agreement (1.1).	6.70
07/27/19	JLS	022 Confer with S. Brauner re revisions to liquidating trust agreement.	0.30
07/27/19	SLB	022 Confer with J. Sorkin re open Liquidating Trust issues (.3); review and comment on analysis re same (.9).	1.20
07/27/19	ZDL	022 Conduct research re open trust issues (.9); review precedent confirmation orders (.9); revise confirmation order (3.2).	5.00
07/27/19	JES	022 Conduct research re open trust issues (2.0); revise chart re same (.2).	2.20
07/28/19	PCD	022 Communications with FR and litigation team members re trust agreement (1.3); review proposed revisions and comment on same (.3).	1.60
07/28/19	DLC	022 Communications with FR team members re trust agreement (.9); review legal research in connection with same (.7).	1.60
07/28/19	SLB	022 Multiple internal communications with litigation and FR team members in connection with open Plan and Trust issues (1.4); analyze issues re same (.8); review materials in connection with the same (.7); communications with Weil re same (.2).	3.10
07/28/19	LML	022 Review and revise Trust Agreement (.4); review and analyze case law in connection with same (.7).	1.10
07/28/19	JPk	022 Conduct research in connection with trust agreement (2.0); draft correspondence to members of litigation team re same (.5).	2.50
07/28/19	ZDL	022 Correspondence with FR and litigation team members re trust agreement issues (.4); conduct research re same (1.1); revise confirmation order (.3).	1.80
07/29/19	JLS	022 Review and comment on Plan supplement materials (1.4); communications with litigation and FR team members re same (.8).	2.20
07/29/19	PCD	022 Communications with FR and litigation team members re trust agreement (2.1); review comments to same (.8); review draft confirmation order (.6).	3.50
07/29/19	DLC	022 Correspondence with litigation and FR team members re trust agreement and related issues.	0.50
07/29/19	SLB	022 Multiple internal communications re open issues in connection with Plan and Trust Agreement (2.5); analyze issues re the same (1.7); review research re the same (.8); revise Trust Agreement (1.4); communications with creditors re open Plan issues (1.2); review draft confirmation order (1.5); communications with Z. Lanier re the same (.5).	9.60
07/29/19	LML	022 Continue to analyze open issues re trust agreement (1.3); review and revise Confirmation Order (.3).	1.60
07/29/19	ZDL	022 Revise confirmation order (1.7); communications with S. Brauner re same (.5); conduct research re trust agreement issues (1.3); review revised trust agreement (.3); respond to creditor inquiries re plan and voting issues (1.1).	4.90
07/29/19	BMW	022 Compile materials re Plan and Trust Agreement.	2.20
07/29/19	SDL	022 Compile materials in connection with confirmation.	0.30
07/30/19	JLS	022 Multiple communications with FR and litigation team members re plan supplement and related documents (2.3); participate on call with counsel to Debtors re liquidating trust agreement (.3); analyze issues re same (.8); review and revise provisions of same (.7).	4.10
07/30/19	ISD	022 Communications with Debtors and FR team members re trust agreement.	1.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/30/19	PCD	022 Communications with members of FR and lit teams re trust agreement (2.0); review proposed revisions re same (1.2).	3.20
07/30/19	SLB	022 Revise Trust Agreement (3.7); multiple internal communications with members of FR and litigation teams re the same (2.1); participate on call with Weil re the same (.3); analyze open issues in connection with the Plan and Trust (3.1); multiple communications with creditors re open Plan issues (2.5).	11.70
07/30/19	LML	022 Review and revise trust agreement.	0.20
07/30/19	ZDL	022 Revise Plan (.5); review revised Trust Agreement (.4); begin drafting confirmation statement (2.9); review precedent re same (.3); conduct research re potential objections to same (1.1); respond to creditor inquiries re plan (.9).	6.10
07/31/19	PCD	022 Review and comment on trust agreement revisions (.4); communications with Debtors and FR team members re same (.5); review confirmation objections (.7).	1.60
07/31/19	SLB	022 Revise Trust Agreement (2.3); multiple communications with members of Akin and Weil teams re same (1.5); analyze issues re same (2.4).	6.20
07/31/19	LML	022 Review and analyze updated Trust Agreement.	0.20
07/31/19	ZDL	022 Review revised trust agreement (.6); communications with FR team members re same (.3); respond to creditor inquiries re plan and voting (1.6).	2.50
07/31/19	SM	022 Review plan confirmation objections and prepare summary chart re same.	2.30
07/31/19	BMW	022 Compile materials in connection with Plan.	2.70
07/01/19	JLS	023 Review and revise brief in connection with APA disputes.	0.80
07/01/19	ISD	023 Review Herrick summary of MTN investigation (.4); communications with P. Dublin and S. Brauner re same (.2).	0.60
07/01/19	PCD	023 Review APA dispute materials (.7); communications with S. Brauner and I. Dizengoff re MTN investigation (.2).	0.90
07/01/19	SLB	023 Review Herrick summary re MTN investigation (.3); communications with P. Dublin and I. Dizengoff re same (.2); communications with Herrick re same and status (.1); prepare correspondence to Committee re same (.2).	0.80
07/01/19	JPk	023 Review and comment on Debtors' supplemental motion to enforce the APA (6.8); multiple communications with Debtors re same (1.6); communications with Z. Lanier re same (.7).	9.10
07/01/19	ZDL	023 Correspondence with J. Kane re APA disputes (.7); conduct research re same (1.2); comment on APA arguments (.5); revise UCC joinder to Debtors' brief (.6); review Debtors' brief (.7).	3.70
07/02/19	JLS	023 Review and revise brief in connection with APA disputes (.5); confer with S. Brauner re same (.3).	0.80
07/02/19	APM	023 Review APA in connection with ongoing disputes (1.0); draft summary of issues re same (.4).	1.40
07/02/19	SLB	023 Multiple internal communications with litigation and FR team members re APA disputes and related workstreams (.2); confer with J. Sorkin re same (.3); review filings re same (1.1); review and revise joinder to Debtors response re same (.7).	2.30
07/02/19	JPk	023 Collaborate with Debtors' counsel re Debtors' supplemental motion to enforce the APA (12.9); communications with FR team members re same (.3).	13.20
07/02/19	ZDL	023 Review Transform and Debtor briefs re APA dispute (1.8); communications with FR and litigation team members re same (.3).	2.10
07/02/19	SM	023 Review exhibits to Transform APA brief.	0.70
07/03/19	JLS	023 Review and revise draft pleadings in connection with APA dispute (2.9); communications with members of litigation team re same (.3).	3.20
07/03/19	PCD	023 Correspondence re APA dispute issues (.2); review documents re same (1.2); review and comment on joinder re same (.2).	1.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/03/19	DLC	023 Communications with litigation and FR team members re APA filing.	0.30
07/03/19	SLB	023 Communications with Herrick re MTN investigation (.4); review briefing re APA Disputes (.5); correspondence to Committee re same (.2); finalize joinder re same (.4); coordinate filing of the same (.4).	1.90
07/03/19	JPk	023 Communications with Debtors' counsel re Debtors' supplemental motion to enforce the APA (4.1); draft Committee's joinder to same (3.5); multiple internal communications re same (.5).	8.10
07/03/19	SM	023 Review documents re APA disputes.	0.50
07/03/19	SDL	023 File joinder to Debtors APA brief.	0.80
07/05/19	SLB	023 Participate on call with Herrick team re MTN investigation status and next steps (.4); follow-up communications re the same (.2).	0.60
07/08/19	JLS	023 Analyze issues re APA disputes.	1.20
07/08/19	JPk	023 Prepare summary of disputes re the asset purchase agreement.	4.80
07/09/19	JLS	023 Review and analyze pleadings and issues re APA disputes (2.2); participate in call with court re APA disputes (.5).	2.70
07/09/19	PCD	023 Review materials re APA disputes (2.1); correspondence with committee member re same (.3).	2.40
07/09/19	SLB	023 Correspondence with Committee members re APA disputes (.3); review filings in connection with the same (1.2); communications with Weil re settlement of the same (.4).	1.90
07/09/19	JPk	023 Prepare summary of disputes re the asset purchase agreement.	11.30
07/10/19	JLS	023 Review and revise summary of APA disputes (.8); review and analyze pleadings and related documents in connection with APA disputes (1.6); call with creditor re same (.5).	2.90
07/10/19	PCD	023 Review briefing and related materials re APA disputes (4.4); communications with S. Brauner re same (.6).	5.00
07/10/19	APM	023 Review provisions of APA in connection with open issues (.5); correspondence with S. Brauner re same (.3).	0.80
07/10/19	SLB	023 Participate on call with admin creditors re APA disputes (.5); communications with P. Dublin re same (.6); correspond with A. Miller re same (.3); analyze issues re same (.8).	2.20
07/10/19	JPk	023 Revise summary and analysis of disputes re the asset purchase agreement.	8.20
07/10/19	SM	023 Review and compile APA dispute pleadings and circulate same to FR team members.	1.40
07/11/19	ZDL	023 Review APA pleadings (1.1); review APA hearing update (.4).	1.50
07/12/19	SLB	023 Communications with J. Kane re APA disputes.	0.40
07/12/19	JPk	023 Prepare for (1.5) and participate in (1.0) call with Debtors' counsel to discuss APA and 507(b) issues; communications with S. Brauner re same (.4).	2.90
07/12/19	SM	023 Review transcripts in connection with APA dispute.	2.00
07/15/19	PCD	023 Correspondence with Debtors re APA disputes and related issues.	0.40
07/18/19	JLS	023 Call with counsel to Debtors re APA disputes.	0.30
07/18/19	ISD	023 Correspondence with P. Dublin re APA disputes (.2); review open issues re same (.2).	0.40
07/18/19	PCD	023 Correspondence with I. Dizengoff re APA disputes.	0.20
07/19/19	JLS	023 Call with counsel to Debtors re APA dispute.	0.40
07/19/19	JPk	023 Attend call with Debtors' counsel re disputes related to asset purchase agreement (.4); review open issues re same (.1).	0.50
07/23/19	APM	023 Analyze open APA issues.	0.30
07/25/19	JLS	023 Call with counsel to Debtors re APA dispute.	0.20
07/25/19	ISD	023 Review APA brief.	0.30
07/25/19	JES	023 Review analysis re APA disputes.	0.50
07/29/19	DP	023 Conduct research in connection with APA dispute.	2.10
07/31/19	APM	023 Review open APA issues.	0.40
07/10/19	PCD	025 Travel to White Plains for court hearing on 7/11 (total travel time = 1.0).	0.50
07/10/19	SLB	025 Travel to White Plains for hearing (total travel time = 1.2).	0.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/11/19	JLS	025 Travel to (1.2) and from (.8) hearing (total travel time = 2.0).	1.00
07/11/19	PCD	025 Travel from Court to office (total travel time = 1.1).	0.50
07/11/19	SLB	025 Travel back from White Plains following hearing (total travel time = 1.1).	0.50
07/11/19	JPk	025 Travel to (1.1) and from (.9) hearing regarding disputes related to asset purchase agreement (total travel time = 2.0).	1.00
07/22/19	PCD	025 Travel to White Plains for 7/23 court hearing (total travel time = 1.0).	0.50
07/22/19	SLB	025 Travel to White Plains for hearing (total travel time = 1.7 hours).	0.80
07/23/19	JLS	025 Travel for hearing (total travel time = 1.5).	0.70
07/23/19	PCD	025 Travel from Court (total travel time = 1.1).	0.50
07/23/19	SLB	025 Travel back from White Plains after hearing (total travel time = 1.2 hours).	0.60
07/31/19	JLS	025 Travel to hearing (total travel time = 1.2).	0.60
07/31/19	PCD	025 Travel to (1.2) and from (1.5) Court (total travel time = 2.7).	1.30
07/31/19	SLB	025 Travel to (1.2) and from (1.1) White Plains for hearing (total travel time = 2.3 hours).	1.10
Total Hours			1748.30

TIMEKEEPER TIME SUMMARY:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
J L SORKIN	96.70 at	\$1120.00 =	\$108,304.00
I S DIZENGOFF	53.00 at	\$1550.00 =	\$82,150.00
P C DUBLIN	115.40 at	\$1475.00 =	\$170,215.00
A P MILLER	16.80 at	\$1250.00 =	\$21,000.00
L M LAWRENCE	69.50 at	\$1020.00 =	\$70,890.00
D L CHAPMAN	86.40 at	\$980.00 =	\$84,672.00
R TIZRAVESH	32.90 at	\$905.00 =	\$29,774.50
S L BRAUNER	198.80 at	\$1125.00 =	\$223,650.00
K G DEMANDER	18.00 at	\$805.00 =	\$14,490.00
S SHARAD	18.30 at	\$815.00 =	\$14,914.50
J P KANE	140.10 at	\$770.00 =	\$107,877.00
E B MAIZEL	33.80 at	\$690.00 =	\$23,322.00
J A LATOV	49.80 at	\$760.00 =	\$37,848.00
Z D LANIER	88.30 at	\$760.00 =	\$67,108.00
S M NOLAN	49.70 at	\$630.00 =	\$31,311.00
D S PARK	32.00 at	\$690.00 =	\$22,080.00
J R KULIKOWSKI	58.10 at	\$540.00 =	\$31,374.00
M CHEN	5.30 at	\$540.00 =	\$2,862.00
P J GLACKIN	101.50 at	\$540.00 =	\$54,810.00
S MAHKAMOVA	103.60 at	\$560.00 =	\$58,016.00
J E SZYDLO	159.90 at	\$560.00 =	\$89,544.00
A PRAESTHOLM	11.10 at	\$555.00 =	\$6,160.50
R J COLLINS	159.00 at	\$455.00 =	\$72,345.00
B M WALLS	31.90 at	\$205.00 =	\$6,539.50
S D LEVY	18.40 at	\$235.00 =	\$4,324.00

Current Fees \$1,435,581.00

**Total Amount of This Invoice** **\$1,497,680.98**

**Prior Balance Due** \$2,236,797.12

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**Total Balance Due Upon Receipt**

\$3,734,478.10



**Exhibit D**

**Disbursement Summary**

**DISBURSEMENT SUMMARY**

Disbursement Activity	Amount (\$)
Computerized Legal Research – Lexis – in contract 30% discount	3,893.45
Computerized Legal Research – Courtlink – in contract 30% discount	130.49
Computerized Legal Research – Other	3,000.70
Computerized Legal Research – Westlaw – in contract 30% discount	16,211.26
Color Copy	303.90
Document Retrieval	41.37
Duplication – Off Site	414.16
Duplication – In House	23,178.40
Meals – Business	484.81
Meals - Overtime	122.03
Meals (100%)	2,540.08
Recruiting – Misc.	450.00
Telephone - Long Distance	585.00
Transcripts	5,062.10
Travel – Airfare	903.60
Travel – Ground Transportation	1,585.43
Travel – Lodging (Hotel, Apt, Other)	2,061.21
Travel – Parking	47.51
Local Transportation – Overtime	1,084.48
<b>TOTAL:</b>	<b>62,099.98</b>



**Exhibit E**

**Itemized Disbursements**

**Akin Gump**  
Strauss Hauer & Feld LLP

SEARS CREDITORS COMMITTEE  
CHIEF FINANCIAL OFFICER  
SEARS HOLDING CORP.  
3333 BEVERLY ROAD  
HOFFMAN ESTATES, IL 60179  
ATTN: ROBERT RIECKER

Invoice Number 1846499  
Invoice Date 09/06/19  
Client Number 700502  
Matter Number 0001

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Re: RESTRUCTURING

FOR PROFESSIONAL SERVICES RENDERED:

FOR COSTS ADVANCED AND EXPENSES INCURRED:

Computerized Legal Research - Lexis - in contract 30% discount	\$3,893.45
Computerized Legal Research - Other	\$3,000.70
Computerized Legal Research - Courtlink - In Contract 50% Discount	\$130.49
Computerized Legal Research - Westlaw - in contract 30% discount	\$16,211.26
Document Retrieval	\$41.37
Duplication - Off Site	\$414.16
Duplication - In House	\$23,178.40
Color Copy	\$303.90
Meals - Overtime	\$122.03
Meals - Business	\$484.81
Meals (100%)	\$2,540.08
Recruiting - Miscellaneous	\$450.00
Telephone - Long Distance	\$585.00
Transcripts	\$5,062.10
Travel - Airfare	\$903.60
Travel - Ground Transportation	\$1,585.43
Travel - Lodging (Hotel, Apt, Other)	\$2,061.21
Travel - Parking	\$47.51
Local Transportation - Overtime	\$1,084.48

Current Expenses

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\$62,099.98

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<u>Date</u>		<u>Value</u>
06/21/19	Local Transportation - Overtime VENDOR: JEFFREY A. LATOV INVOICE#: 3557158508152305 DATE: 8/15/2019 Working Late in Office Taxi/Car/etc, 06/21/19, Late work at the office., Uber	\$30.96
06/26/19	Local Transportation - Overtime VENDOR: JEFFREY A. LATOV INVOICE#: 3557158508152305 DATE: 8/15/2019 Working Late in Office Taxi/Car/etc, 06/26/19, Late work at the office., Uber	\$34.67
06/26/19	Local Transportation - Overtime VENDOR: JEFFREY A. LATOV INVOICE#: 3557158508152305 DATE: 8/15/2019 Working Late in Office Taxi/Car/etc, 06/26/19, Late work at the office., Uber	\$31.49
06/28/19	Local Transportation - Overtime VENDOR: JEFFREY A. LATOV INVOICE#: 3557158508152305 DATE: 8/15/2019 Working Late in Office Taxi/Car/etc, 06/28/19, Late work at the office., Uber	\$33.55
07/01/19	Local Transportation - Overtime VENDOR: PATRICK J. GLACKIN INVOICE#: 3450575007021600 DATE: 7/2/2019 Overtime Taxi/Car Service/Public Transport, 07/01/19, Car service home from the office. Worked late., Uber	\$85.20
07/01/19	Local Transportation - Overtime VENDOR: DEAN L. CHAPMAN INVOICE#: 3452177507022105 DATE: 7/2/2019 Overtime Taxi/Car Service/Public Transport, 07/01/19, Overtime taxi, Uber	\$55.97
07/01/19	Computerized Legal Research - Westlaw - in contract 30% discount User: DUBLIN PHILIP Date: 7/1/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$106.71
07/01/19	Computerized Legal Research - Westlaw - in contract 30% discount User: MAKHKAMOVA SHIRIN Date: 7/1/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$22.39
07/01/19	Computerized Legal Research - Lexis - in contract 30% discount Service: US CASES; Employee: LATOV JEFFREY; Charge Type: DOC ACCESS; Quantity: 2.0	\$2.80
07/01/19	Computerized Legal Research - Lexis - in contract 30% discount Service: US TREATISES; Employee: LATOV JEFFREY; Charge Type: DOC ACCESS;	\$199.84

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07/01/19	Quantity: 3.0 Computerized Legal Research - Lexis - in contract 30% discount Service: US CASES; Employee: SZYDLO JOSEPH; Charge Type: DOC ACCESS; Quantity: 2.0	\$2.80
07/01/19	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3155833 DATE: 7/7/2019 Jeff Jeffrey) Latov - Mi Nidito - 7/1/2019 1	\$37.08
07/01/19	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3155833 DATE: 7/7/2019 Dean Chapman - Arno - 7/1/2019 2	\$20.00
07/01/19	Color Copy REQUESTOR: P CASTRO; DESCRIPTION: COLOR COPIES; QUANTITY: 501; DATE ORDERED: 7/1/19	\$50.10
07/02/19	Travel - Ground Transportation VENDOR: PATRICK J. GLACKIN INVOICE#: 3454232007031704 DATE: 7/3/2019 Taxi/Car Service/Public Transport - non-overtime, 07/02/19, Car service to attend a deposition., Uber	\$14.23
07/02/19	Meals (100%) VENDOR: RESTAURANT ASSOCIATES INC INVOICE#: 2033800656 DATE: 7/4/2019 07/02/0019	\$132.83
07/02/19	Computerized Legal Research - Westlaw - in contract 30% discount User: KANE JOHN Date: 7/2/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$106.71
07/02/19	Computerized Legal Research - Westlaw - in contract 30% discount User: JOSEPH ARAH Date: 7/2/2019 AcctNumber: 1003389479 ConnectTime: 0.0	\$881.27
07/02/19	Computerized Legal Research - Lexis - in contract 30% discount Service: US CASES; Employee: LATOV JEFFREY; Charge Type: DOC ACCESS; Quantity: 12.0	\$16.80
07/02/19	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3155833 DATE: 7/7/2019 John Kane - Brooklyn Diner W 43rd St) - 7/2/2019 2	\$20.00
07/02/19	Transcripts VENDOR: VERITEXT INVOICE#: NY3847349 DATE: 7/2/2019 Transcriber fee for transcript of June 27, 2019 hearing.	\$106.80
07/03/19	Local Transportation - Overtime VENDOR: JOHN P. KANE INVOICE#: 3454664907031704 DATE: 7/3/2019	\$13.90

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	Overtime Taxi/Car Service/Public Transport, 07/03/19, Working late taxi service, Uber	
07/03/19	Computerized Legal Research - Westlaw - in contract 30% discount User: KANE JOHN Date: 7/3/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$533.53
07/03/19	Computerized Legal Research - Westlaw - in contract 30% discount User: JOSEPH ARAH Date: 7/3/2019 AcctNumber: 1003389479 ConnectTime: 0.0	\$11,950.39
07/03/19	Computerized Legal Research - Lexis - in contract 30% discount Service: US TREATISES; Employee: LATOV JEFFREY; Charge Type: DOC ACCESS; Quantity: 9.0	\$599.51
07/05/19	Computerized Legal Research - Lexis - in contract 30% discount Service: US CASES; Employee: SZYDLO JOSEPH; Charge Type: DOC ACCESS; Quantity: 4.0	\$5.60
07/05/19	Meals - Business VENDOR: SHIRIN MAHKAMOVA INVOICE#: 3473445807121605 DATE: 7/12/2019 Working Dinner, 07/05/19, Whole Foods Market, Shirin Mahkamova	\$16.38
07/06/19	Computerized Legal Research - Lexis - in contract 30% discount Service: US CASES; Employee: SZYDLO JOSEPH; Charge Type: DOC ACCESS; Quantity: 4.0	\$5.60
07/08/19	Meals - Overtime VENDOR: JOSEPH E. SZYDLO INVOICE#: 3465326307092104 DATE: 7/9/2019 All working late in office Meals, 07/08/19, Late working dinner., Aya Sushi, Joe Szydlo	\$20.00
07/08/19	Local Transportation - Overtime VENDOR: DEAN L. CHAPMAN INVOICE#: 3467430707112205 DATE: 7/11/2019 Working Late in Office Taxi/Car/etc, 07/08/19, Overtime taxi, Uber	\$51.65
07/08/19	Local Transportation - Overtime VENDOR: SHIRIN MAHKAMOVA INVOICE#: 3473445807121605 DATE: 7/12/2019 Working Late in Office Taxi/Car/etc, 07/08/19, Taxi from office to home re late night work., Lyft	\$39.24
07/08/19	Local Transportation - Overtime VENDOR: JOSEPH E. SZYDLO INVOICE#: 3473776907121703 DATE: 7/12/2019 Working Late in Office Taxi/Car/etc, 07/08/19, Late car from OBP to Home, NYC Taxi Cab	\$26.16

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07/08/19	Computerized Legal Research - Westlaw - in contract 30% discount User: MAKHKAMOVA SHIRIN Date: 7/8/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$106.71
07/08/19	Computerized Legal Research - Lexis - in contract 30% discount Service: US TREATISES; Employee: LATOV JEFFREY; Charge Type: DOC ACCESS; Quantity: 2.0	\$133.17
07/08/19	Computerized Legal Research - Lexis - in contract 30% discount Service: US TREATISES; Employee: MAHKAMOVA SHIRIN; Charge Type: DOC ACCESS; Quantity: 9.0	\$599.26
07/08/19	Computerized Legal Research - Lexis - in contract 30% discount Service: US CASES; Employee: SZYDLO JOSEPH; Charge Type: DOC ACCESS; Quantity: 10.0	\$14.00
07/08/19	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3157027 DATE: 7/14/2019 Dean Chapman - Fresh Basil's - 7/8/2019 2	\$20.00
07/08/19	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3157027 DATE: 7/14/2019 Jeff Jeffrey) Latov - Mulberry & Vine E 44th St) - 7/8/2019 1	\$20.00
07/08/19	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3157027 DATE: 7/14/2019 Shirin Mahkamova - Abeca Sushi 2nd Ave) - 7/8/2019 1	\$20.00
07/08/19	Computerized Legal Research - Other VENDOR: PACER SERVICE CENTER INVOICE#: 2503192-Q22019 DATE: 7/8/2019 -- Usage from 4/1/19 to 6/30/19	\$130.70
07/08/19	Computerized Legal Research - Other VENDOR: PACER SERVICE CENTER INVOICE#: 2503192-Q22019 DATE: 7/8/2019 -- Usage from 4/1/19 to 6/30/19	\$1.40
07/08/19	Computerized Legal Research - Other VENDOR: PACER SERVICE CENTER INVOICE#: 2503192-Q22019 DATE: 7/8/2019 -- Usage from 4/1/19 to 6/30/19	\$9.50
07/08/19	Computerized Legal Research - Other VENDOR: PACER SERVICE CENTER INVOICE#: 2503192-Q22019 DATE: 7/8/2019 -- Usage from 4/1/19 to 6/30/19	\$10.40
07/08/19	Computerized Legal Research - Other VENDOR: PACER SERVICE CENTER INVOICE#: 2503192-Q22019 DATE:	\$13.70



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	7/8/2019	
07/08/19	-- Usage from 4/1/19 to 6/30/19 Computerized Legal Research - Other VENDOR: PACER SERVICE CENTER INVOICE#: 2503192-Q22019 DATE: 7/8/2019	\$118.70
07/08/19	-- Usage from 4/1/19 to 6/30/19 Computerized Legal Research - Other VENDOR: PACER SERVICE CENTER INVOICE#: 2503192-Q22019 DATE: 7/8/2019	\$848.90
07/08/19	-- Usage from 4/1/19 to 6/30/19 Computerized Legal Research - Other VENDOR: PACER SERVICE CENTER INVOICE#: 2503192-Q22019 DATE: 7/8/2019	\$818.30
07/08/19	-- Usage from 4/1/19 to 6/30/19 Computerized Legal Research - Other VENDOR: PACER SERVICE CENTER INVOICE#: 2503192-Q22019 DATE: 7/8/2019	\$0.50
07/08/19	-- Usage from 4/1/19 to 6/30/19 Computerized Legal Research - Other VENDOR: PACER SERVICE CENTER INVOICE#: 2503192-Q22019 DATE: 7/8/2019	\$19.80
07/08/19	-- Usage from 4/1/19 to 6/30/19 Computerized Legal Research - Other VENDOR: PACER SERVICE CENTER INVOICE#: 2503192-Q22019 DATE: 7/8/2019	\$2.10
07/08/19	-- Usage from 4/1/19 to 6/30/19 Computerized Legal Research - Other VENDOR: PACER SERVICE CENTER INVOICE#: 2503192-Q22019 DATE: 7/8/2019	\$6.30
07/08/19	-- Usage from 4/1/19 to 6/30/19 Computerized Legal Research - Other VENDOR: PACER SERVICE CENTER INVOICE#: 2503192-Q22019 DATE: 7/8/2019	\$984.60
07/08/19	-- Usage from 4/1/19 to 6/30/19 Computerized Legal Research - Other VENDOR: PACER SERVICE CENTER INVOICE#: 2503192-Q22019 DATE: 7/8/2019	\$5.40
07/08/19	-- Usage from 4/1/19 to 6/30/19 Computerized Legal Research - Other VENDOR: PACER SERVICE CENTER INVOICE#: 2503192-Q22019 DATE: 7/8/2019	\$30.40
07/09/19	-- Usage from 4/1/19 to 6/30/19 Local Transportation - Overtime VENDOR: SHIRIN MAHKAMOVA INVOICE#: 3473445807121605 DATE: 7/12/2019 Working Late in Office Taxi/Car/etc, 07/09/19, Taxi from office to home re late	\$42.82

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07/09/19	night work., Lyft Meals - Overtime VENDOR: JOSEPH E. SZYDLO INVOICE#: 3473776907121703 DATE: 7/12/2019 All working late in office Meals, 07/09/19, Working Dinner for J. Szydlo and J. Kane., Burger & Lobster, Joe Szydlo, John Kane	\$40.00
07/09/19	Local Transportation - Overtime VENDOR: JOSEPH E. SZYDLO INVOICE#: 3473776907121703 DATE: 7/12/2019 Working Late in Office Taxi/Car/etc, 07/09/19, Late car from OBP to Home, NYC Taxi Cab	\$28.56
07/09/19	Meals (100%) VENDOR: RESTAURANT ASSOCIATES INC INVOICE#: 2033800657 DATE: 7/11/2019 07/09/0019	\$186.72
07/09/19	Computerized Legal Research - Westlaw - in contract 30% discount User: MAKHKAMOVA SHIRIN Date: 7/9/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$106.71
07/10/19	Local Transportation - Overtime VENDOR: DEAN L. CHAPMAN INVOICE#: 3467430707112205 DATE: 7/11/2019 Working Late in Office Taxi/Car/etc, 07/10/19, Overtime taxi, Uber	\$60.24
07/10/19	Travel - Ground Transportation VENDOR: SARA L. BRAUNER INVOICE#: 3473509807121703 DATE: 7/12/2019 Taxi/Car Service/Public Transport, 07/10/19, Car to office with materials for court in White Plains., Uber	\$14.56
07/10/19	Meals - Overtime VENDOR: SARA L. BRAUNER INVOICE#: 3473509807121703 DATE: 7/12/2019 All working late in office Meals, 07/10/19, Working meal., Whole Foods Market, Sara Brauner	\$14.72
07/10/19	Travel - Ground Transportation VENDOR: SARA L. BRAUNER INVOICE#: 3473509807121703 DATE: 7/12/2019 Taxi/Car Service/Public Transport, 07/10/19, Car to White Plains for hearing., Uber	\$98.42
07/10/19	Meals - Business VENDOR: SARA L. BRAUNER INVOICE#: 3473509807121703 DATE: 7/12/2019 Hotel - Dinner, 07/10/19, Dinner for Phil Dublin and Sara Brauner., The Ritz-Carlton Westchester, Sara Brauner, Phil Dublin	\$138.11

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07/10/19	Computerized Legal Research - Westlaw - in contract 30% discount User: CHAPMAN DEAN Date: 7/10/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$365.64
07/10/19	Computerized Legal Research - Lexis - in contract 30% discount Service: US CASES; Employee: SZYDLO JOSEPH; Charge Type: DOC ACCESS; Quantity: 1.0	\$1.40
07/10/19	Local Transportation - Overtime VENDOR: PATRICK J. GLACKIN INVOICE#: 3484386107171600 DATE: 7/17/2019 Working Late in Office Taxi/Car/etc, 07/10/19, Car service home from a deposition., Uber	\$73.99
07/10/19	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3157027 DATE: 7/14/2019 Dean Chapman - Nizza - 7/10/2019	\$20.00
07/11/19	Meals - Business VENDOR: JOSEPH L. SORKIN INVOICE#: 3464577607121605 DATE: 7/12/2019 Breakfast, 07/11/19, breakfast at hearing, Winfred Street Coffee, Joseph Sorkin	\$5.74
07/11/19	Travel - Ground Transportation VENDOR: JOSEPH L. SORKIN INVOICE#: 3464577607121605 DATE: 7/12/2019 Taxi/Car Service/Public Transport, 07/11/19, Travel to hearing, MTA E- ticket	\$12.00
07/11/19	Travel - Ground Transportation VENDOR: JOSEPH L. SORKIN INVOICE#: 3464577607121605 DATE: 7/12/2019 Taxi/Car Service/Public Transport, 07/11/19, Travel to hearing, Uber	\$13.51
07/11/19	Travel - Ground Transportation VENDOR: JOSEPH L. SORKIN INVOICE#: 3464577607121605 DATE: 7/12/2019 Taxi/Car Service/Public Transport, 07/11/19, Travel from hearing, Uber	\$117.95
07/11/19	Travel - Ground Transportation VENDOR: JOSEPH L. SORKIN INVOICE#: 3464577607121605 DATE: 7/12/2019 Taxi/Car Service/Public Transport, 07/11/19, Travel to hearing, Uber	\$23.37
07/11/19	Local Transportation - Overtime VENDOR: JOSEPH E. SZYDLO INVOICE#: 3473776907121703 DATE: 7/12/2019 Working Late in Office Taxi/Car/etc, 07/11/19, Late car from OBP to Home, NYC Taxi Cab	\$27.95

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07/11/19	Travel - Lodging (Hotel, Apt, Other) VENDOR: SARA L. BRAUNER INVOICE#: 3473509807121703 DATE: 7/12/2019 Hotel - Lodging, 07/11/19, Hotel stay (7/10-11/2019) re: hearing in White Plains, New York., The Ritz-Carlton Westchester	\$580.43
07/11/19	Local Transportation - Overtime VENDOR: SARA L. BRAUNER INVOICE#: 3473509807121703 DATE: 7/12/2019 Working Late in Office Taxi/Car/etc, 07/11/19, Car home after working late., Uber	\$31.15
07/11/19	Travel - Lodging (Hotel, Apt, Other) VENDOR: PHILIP C. DUBLIN INVOICE#: 3474409407121906 DATE: 7/12/2019 Hotel - Lodging, 07/11/19, Lodging at the Ritz Carlton re 7/11 Sears hearing in Westchester, Ritz Carlton in Westchester	\$580.43
07/11/19	Travel - Parking VENDOR: PHILIP C. DUBLIN INVOICE#: 3474409407121906 DATE: 7/12/2019 Hotel - Parking, 07/11/19, Overnight Parking at Ritz Carlton re 7/11 Sears hearing, Ritz Carlton in Westchester	\$32.51
07/11/19	Meals - Business VENDOR: PHILIP C. DUBLIN INVOICE#: 3474409407121906 DATE: 7/12/2019 Hotel - Breakfast, 07/11/19, In room dining re 7/11 Sears hearing, Ritz Carlton in Westchester, Phil Dublin	\$20.00
07/11/19	Computerized Legal Research - Westlaw - in contract 30% discount User: GLACKIN PATRICK Date: 7/11/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$213.42
07/11/19	Computerized Legal Research - Lexis - in contract 30% discount Service: US CASES; Employee: SZYDLO JOSEPH; Charge Type: DOC ACCESS; Quantity: 1.0	\$1.40
07/12/19	Duplication - In House Photocopy - User # 990100, NY, 1726 page(s)	\$345.20
07/12/19	Meals (100%) VENDOR: RESTAURANT ASSOCIATES INC INVOICE#: 2033800660 DATE: 7/18/2019 07/12/0019	\$117.59
07/12/19	Recruiting - Miscellaneous VENDOR: H5 INVOICE#: INV-23474 DATE: 7/12/2019 Key Document Identification	\$450.00
07/13/19	Meals (100%) VENDOR: RESTAURANT ASSOCIATES INC INVOICE#: 2033800660 DATE:	\$112.79

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	7/18/2019	
	07/13/0019	
07/15/19	Meals - Business VENDOR: JOSEPH E. SZYDLO INVOICE#: 3485869307172302 DATE: 7/17/2019 Lunch, 07/15/19, Working Dinner, Grubhub for Restaurants, Joe Szydlo	\$20.00
07/15/19	Local Transportation - Overtime VENDOR: JOSEPH E. SZYDLO INVOICE#: 3485869307172302 DATE: 7/17/2019 Working Late in Office Taxi/Car/etc, 07/15/19, Late car from OBP to home, NYC Taxi Cab	\$26.75
07/15/19	Computerized Legal Research - Lexis - in contract 30% discount Service: LEXIS ADVANCE; Employee: SZYDLO JOSEPH; Charge Type: ACCESS CHARGE; Quantity: 3.0	\$166.10
07/15/19	Computerized Legal Research - Lexis - in contract 30% discount Service: US CASES; Employee: SZYDLO JOSEPH; Charge Type: DOC ACCESS; Quantity: 9.0	\$12.60
07/15/19	Duplication - Off Site VENDOR: L2 SERVICES, LLC INVOICE#: 2274 DATE: 7/15/2019 MINIBOOKS FOR SOPHIA LEVY	\$414.16
07/15/19	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3161154 DATE: 7/21/2019 Jeff Jeffrey) Latov - Mulberry & Vine E 44th St) - 7/15/2019	\$20.00
07/15/19	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3161154 DATE: 7/21/2019 Shirin Mahkamova - Abeca Sushi 2nd Ave) - 7/15/2019	\$20.00
07/15/19	Telephone - Long Distance VENDOR: ZACHARY D. LANIER INVOICE#: 3541466808082304 DATE: 8/8/2019 Court Calls, 07/15/19, Fees for telephonic hearing appearance in Sears hearing on July 11th, 2019, CourtCall	\$275.00
07/16/19	Travel - Ground Transportation VENDOR: JOSEPH E. SZYDLO INVOICE#: 3485869307172302 DATE: 7/17/2019 Taxi/Car Service/Public Transport, 07/16/19, Early car to office for Sears, Uber	\$32.19
07/16/19	Meals (100%) VENDOR: RESTAURANT ASSOCIATES INC INVOICE#: 2033800660 DATE: 7/18/2019	\$108.60
07/16/19	07/16/0019 Meals (100%) VENDOR: RESTAURANT ASSOCIATES INC	\$186.72

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	INVOICE#: 2033800660 DATE: 7/18/2019 07/16/0019	
07/16/19	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3161154 DATE: 7/21/2019 Jeff Jeffrey) Latov - Croton Reservoir Tavern - 7/16/2019	\$20.00
07/16/19	Meals - Overtime VENDOR: SARA L. BRAUNER INVOICE#: 3501044307261505 DATE: 7/26/2019 All working late in office Meals, 07/16/19, Working dinner., Chipotle Mexican Grill, Sara Brauner	\$9.74
07/16/19	Transcripts VENDOR: VERITEXT INVOICE#: NY3862494 DATE: 7/16/2019 Transcriber fee for transcript of July 11, 2019 hearing.	\$445.20
07/16/19	Local Transportation - Overtime VENDOR: JEFFREY A. LATOV INVOICE#: 3557158508152305 DATE: 8/15/2019 Working Late in Office Taxi/Car/etc, 07/16/19, Late work at the office., Uber	\$30.71
07/18/19	Duplication - In House Photocopy - User # 990100, NY, 1190 page(s)	\$238.00
07/18/19	Meals (100%) VENDOR: RESTAURANT ASSOCIATES INC INVOICE#: 2033800660 DATE: 7/18/2019 07/18/0019	\$175.83
07/18/19	Meals (100%) VENDOR: RESTAURANT ASSOCIATES INC INVOICE#: 2033800660 DATE: 7/18/2019 07/18/0019	\$127.38
07/18/19	Computerized Legal Research - Lexis - in contract 30% discount Service: US CASES; Employee: LATOV JEFFREY; Charge Type: DOC ACCESS; Quantity: 2.0	\$2.80
07/18/19	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3161154 DATE: 7/21/2019 Jeff Jeffrey) Latov - Poulette Rotisserie Chicken 9th Ave) - 7/18/2019	\$20.00
07/18/19	Color Copy REQUESTOR: R TIZRAVESH; DESCRIPTION: COLOR COPIES; QUANTITY: 235; DATE ORDERED: 7/18/19	\$23.50
07/18/19	Transcripts VENDOR: US LEGAL SUPPORT (760523238) INVOICE#: 130113730 DATE: 7/18/2019 Transcripts of Brandon Aebersold and Brian Griffith	\$4,510.10
07/18/19	Local Transportation - Overtime VENDOR: JEFFREY A. LATOV	\$37.93



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	INVOICE#: 3557158508152305 DATE: 8/15/2019	
07/19/19	Working Late in Office Taxi/Car/etc, 07/18/19, Late work at the office., Uber Computerized Legal Research - Westlaw - in contract 30% discount User: SHARAD SAURABH Date: 7/19/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$402.95
07/21/19	Local Transportation - Overtime VENDOR: SARA L. BRAUNER INVOICE#: 3501044307261505 DATE: 7/26/2019	\$24.87
07/21/19	Working Late in Office Taxi/Car/etc, 07/21/19, Car home after working overtime., Uber Meals - Overtime VENDOR: SARA L. BRAUNER INVOICE#: 3501044307261505 DATE: 7/26/2019 All working late in office Meals, 07/21/19, Working meal., Whole Foods Market, Sara Brauner	\$18.00
07/22/19	Travel - Parking VENDOR: PHILIP C. DUBLIN INVOICE#: 3499701907232204 DATE: 7/23/2019 Hotel - Parking, 07/22/19, Overnight Parking while lodging at the Crowne Plaza Hotel re Sears hearing in White Plains, NY., Crowne Plaza Hotel	\$15.00
07/22/19	Local Transportation - Overtime VENDOR: JOSEPH E. SZYDLO INVOICE#: 3502969607242200 DATE: 7/24/2019	\$15.36
07/22/19	Working Late in Office Taxi/Car/etc, 07/22/19, Late car from OBP to home, NYC Taxi Cab Travel - Ground Transportation VENDOR: SARA L. BRAUNER INVOICE#: 3501044307261505 DATE: 7/26/2019	\$123.46
07/22/19	Taxi/Car Service/Public Transport, 07/22/19, Car to White Plains for next day hearing., Uber Meals - Business VENDOR: SARA L. BRAUNER INVOICE#: 3501044307261505 DATE: 7/26/2019 Lunch, 07/22/19, Dinner for P. Dublin and S. Brauner while preparing for hearing in White Plains., The Cheesecake Factory, Sara Brauner, Phil Dublin	\$115.84
07/22/19	Computerized Legal Research - Westlaw - in contract 30% discount User: LATOV JEFFREY Date: 7/22/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$320.12
07/22/19	Computerized Legal Research - Westlaw - in contract 30% discount User: SHARAD SAURABH Date: 7/22/2019 AcctNumber: 1000193694 ConnectTime:	\$134.32

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07/22/19	0.0 Computerized Legal Research - Lexis - in contract 30% discount Service: LEXIS ADVANCE; Employee: NOLAN SEAN; Charge Type: ACCESS CHARGE; Quantity: 2.0	\$110.73
07/22/19	Computerized Legal Research - Lexis - in contract 30% discount Service: US CASES; Employee: NOLAN SEAN; Charge Type: DOC ACCESS; Quantity: 14.0	\$19.60
07/22/19	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3162304 DATE: 7/28/2019 Jeff Jeffrey) Latov - Croton Reservoir Tavern - 7/22/2019	\$20.00
07/22/19	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3162304 DATE: 7/28/2019 Dean Chapman - Nizza - 7/22/2019	\$20.00
07/22/19	Computerized Legal Research - Courtlink - In Contract 50% Discount COURTLINK IN CONTRACT AND OUT OF CONTRACT CHARGES FOR BILLING PERIOD: 06/01/2019 - 06/30/2019	\$130.49
07/22/19	Local Transportation - Overtime VENDOR: JEFFREY A. LATOV INVOICE#: 3557158508152305 DATE: 8/15/2019 Working Late in Office Taxi/Car/etc, 07/22/19, Late work at the office., Uber	\$31.31
07/23/19	Travel - Lodging (Hotel, Apt, Other) VENDOR: PHILIP C. DUBLIN INVOICE#: 3499701907232204 DATE: 7/23/2019 Hotel - Lodging, 07/23/19, Lodging at the Crowne Plaza Hotel re Sears hearing in White Plains, NY, Crowne Plaza Hotel	\$250.48
07/23/19	Meals - Business VENDOR: PHILIP C. DUBLIN INVOICE#: 3499701907232204 DATE: 7/23/2019 Breakfast, 07/23/19, Breakfast before Sears hearing in White Plains, NY, Crowne Plaza White Plains, Phil Dublin	\$6.50
07/23/19	Meals - Business VENDOR: SARA L. BRAUNER INVOICE#: 3501044307261505 DATE: 7/26/2019 Breakfast, 07/23/19, Breakfast re: hearing in White Plains., Crowne Plaza, Sara Brauner	\$20.00
07/23/19	Travel - Lodging (Hotel, Apt, Other) VENDOR: SARA L. BRAUNER INVOICE#: 3501044307261505 DATE: 7/26/2019 Hotel - Lodging, 07/23/19, Hotel stay (7/22-23/2019) re: hearing in White Plains, NY., Crowne Plaza White Plains -	\$250.48

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07/23/19	Downtown Meals (100%) VENDOR: RESTAURANT ASSOCIATES INC INVOICE#: 2033800661 DATE: 7/25/2019 07/23/0019	\$186.72
07/23/19	Meals (100%) VENDOR: RESTAURANT ASSOCIATES INC INVOICE#: 2033800661 DATE: 7/25/2019 07/23/0019	\$198.15
07/23/19	Local Transportation - Overtime VENDOR: DEAN L. CHAPMAN INVOICE#: 3498279007271504 DATE: 7/27/2019 Working Late in Office Taxi/Car/etc, 07/23/19, Overtime taxi, Uber	\$31.22
07/23/19	Computerized Legal Research - Lexis - in contract 30% discount Service: LEXIS ADVANCE; Employee: NOLAN SEAN; Charge Type: ACCESS CHARGE; Quantity: 2.0	\$110.73
07/23/19	Computerized Legal Research - Lexis - in contract 30% discount Service: US CASES; Employee: NOLAN SEAN; Charge Type: DOC ACCESS; Quantity: 3.0	\$4.20
07/23/19	Computerized Legal Research - Lexis - in contract 30% discount Service: US STATUTORY CODES; Employee: NOLAN SEAN; Charge Type: DOC ACCESS; Quantity: 4.0	\$5.60
07/23/19	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3162304 DATE: 7/28/2019 Jeff Jeffrey) Latov - Croton Reservoir Tavern - 7/23/2019	\$20.00
07/23/19	Travel - Ground Transportation VENDOR: JOSEPH L. SORKIN INVOICE#: 3518664308011406 DATE: 8/1/2019 Taxi/Car Service/Public Transport, 07/23/19, Sears " Car from hearing, Uber	\$105.38
07/23/19	Travel - Ground Transportation VENDOR: JOSEPH L. SORKIN INVOICE#: 3518664308011406 DATE: 8/1/2019 Taxi/Car Service/Public Transport, 07/23/19, Car to hearing, Uber	\$181.61
07/24/19	Meals - Business VENDOR: SARA L. BRAUNER INVOICE#: 3501044307261505 DATE: 7/26/2019 Hotel - Meals - Other, 07/24/19, In-room snack purchase., Crowne Plaza White Plains - Downtown, Sara Brauner	\$6.50
07/24/19	Computerized Legal Research - Lexis - in contract 30% discount Service: LEXIS	\$276.82

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07/24/19	ADVANCE; Employee: NOLAN SEAN; Charge Type: ACCESS CHARGE; Quantity: 5.0 Computerized Legal Research - Lexis - in contract 30% discount Service: US CASES; Employee: NOLAN SEAN; Charge Type: DOC ACCESS; Quantity: 17.0	\$23.80
07/24/19	Computerized Legal Research - Lexis - in contract 30% discount Service: US STATUTORY CODES; Employee: NOLAN SEAN; Charge Type: DOC ACCESS; Quantity: 2.0	\$2.80
07/24/19	Telephone - Long Distance VENDOR: ZACHARY D. LANIER INVOICE#: 3541466808082304 DATE: 8/8/2019 Court Calls, 07/24/19, Fees for telephonic hearing appearance in Sears hearing on July 23rd, 2019, CourtCall	\$240.00
07/24/19	Travel - Ground Transportation VENDOR: JOSEPH E. SZYDLO INVOICE#: 3539728108200204 DATE: 8/20/2019	\$34.45
07/24/19	Taxi/Car Service/Public Transport, 07/24/19, Working travel to office, Uber Local Transportation - Overtime VENDOR: JOSEPH E. SZYDLO INVOICE#: 3539728108200204 DATE: 8/20/2019	\$26.22
07/25/19	Working Late in Office Taxi/Car/etc, 07/24/19, Late car from OBP to home, Uber Meals (100%) VENDOR: RESTAURANT ASSOCIATES INC INVOICE#: 2033800661 DATE: 7/25/2019 07/25/0019	\$198.15
07/25/19	Meals (100%) VENDOR: RESTAURANT ASSOCIATES INC INVOICE#: 2033800661 DATE: 7/25/2019 07/25/0019	\$247.69
07/25/19	Computerized Legal Research - Westlaw - in contract 30% discount User: PARK DANIEL S Date: 7/25/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$213.42
07/25/19	Computerized Legal Research - Westlaw - in contract 30% discount User: BERNLOHR ELISE Date: 7/25/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$106.71
07/25/19	Computerized Legal Research - Lexis - in contract 30% discount Service: LEXIS ADVANCE; Employee: NOLAN SEAN; Charge Type: ACCESS CHARGE; Quantity: 3.0	\$166.10
07/25/19	Computerized Legal Research - Lexis - in	\$18.20

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	contract 30% discount Service: US CASES; Employee: NOLAN SEAN; Charge Type: DOC ACCESS; Quantity: 13.0	
07/25/19	Computerized Legal Research - Lexis - in contract 30% discount Service: US STATUTORY CODES; Employee: NOLAN SEAN; Charge Type: DOC ACCESS; Quantity: 1.0	\$1.40
07/25/19	Travel - Airfare VENDOR: LACY M. LAWRENCE INVOICE#: 3531386108052303 DATE: 8/5/2019 Airfare, 07/25/19, Strategy Meeting at Paul Weiss - NYC	\$530.30
07/26/19	Duplication - In House Photocopy - Kulikowski, Jillian, NY, 23030 page(s)	\$4,606.00
07/26/19	Duplication - In House Photocopy - Kulikowski, Jillian, NY, 23030 page(s)	\$4,606.00
07/26/19	Duplication - In House Photocopy - Kulikowski, Jillian, NY, 23030 page(s)	\$4,606.00
07/26/19	Computerized Legal Research - Lexis - in contract 30% discount Service: LEXIS ADVANCE; Employee: NOLAN SEAN; Charge Type: ACCESS CHARGE; Quantity: 4.0	\$221.46
07/26/19	Computerized Legal Research - Lexis - in contract 30% discount Service: US CASES; Employee: NOLAN SEAN; Charge Type: DOC ACCESS; Quantity: 9.0	\$12.60
07/26/19	Color Copy REQUESTOR: J KULIKOWSKI; DESCRIPTION: COLOR COPIES; QUANTITY: 2303; DATE ORDERED: 7/26/19	\$230.30
07/26/19	Local Transportation - Overtime VENDOR: JOHN P. KANE INVOICE#: 3519242007311805 DATE: 7/31/2019 Working Late in Office Taxi/Car/etc, 07/26/19, Review and revise documents for client - Sears, Medallion	\$15.95
07/26/19	Meals (100%) VENDOR: RESTAURANT ASSOCIATES INC INVOICE#: 2033800662 DATE: 8/1/2019 07/26/0019	\$148.61
07/27/19	Duplication - In House Photocopy - Kulikowski, Jillian, NY, 23030 page(s)	\$4,606.00
07/27/19	Travel - Ground Transportation VENDOR: BENNETT M. WALLS INVOICE#: 3514389507301410 DATE: 7/30/2019 Taxi/Car Service/Public Transport, 07/27/19, Overtime., NYC Taxi	\$41.75
07/27/19	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3162304 DATE: 7/28/2019 Ervin Lutchman - Asian 59 E 59th St) - 7/27/2019	\$20.00

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07/27/19	Travel - Ground Transportation VENDOR: NY BLACK CAR INVOICE#: 5018075 DATE: 8/2/2019 Vendor: Executive Royal Voucher #: 9072702296 Date: 07/27/2019 Name: Ervin Lutchman  Car Service, Vendor: Executive Royal Voucher #: 9072702296 Date: 07/27/2019 Name: Ervin Lutchman	\$95.00
07/27/19	Travel - Ground Transportation VENDOR: NY BLACK CAR INVOICE#: 5018075 DATE: 8/2/2019 Vendor: Executive Royal Voucher #: 9072702178 Date: 07/27/2019 Name: Raymond Bacchus  Car Service, Vendor: Executive Royal Voucher #: 9072702178 Date: 07/27/2019 Name: Raymond Bacchus	\$83.87
07/28/19	Duplication - In House Photocopy - Walls, Bennett, NY, 20856 page(s)	\$4,171.20
07/28/19	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3162304 DATE: 7/28/2019 Daniel Asencio - Hestia 7th Ave) - 7/28/2019	\$15.22
07/28/19	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3162304 DATE: 7/28/2019 Ervin Lutchman - At Nine Thai Restaurant & Bar - 7/28/2019	\$20.00
07/29/19	Local Transportation - Overtime VENDOR: SARA L. BRAUNER INVOICE#: 3526563508022003 DATE: 8/2/2019 Working Late in Office Taxi/Car/etc, 07/29/19, Car home after working late., Uber	\$14.09
07/29/19	Computerized Legal Research - Lexis - in contract 30% discount Service: LEXIS ADVANCE; Employee: NOLAN SEAN; Charge Type: ACCESS CHARGE; Quantity: 6.0	\$260.04
07/29/19	Computerized Legal Research - Lexis - in contract 30% discount Service: US CASES; Employee: NOLAN SEAN; Charge Type: DOC ACCESS; Quantity: 18.0	\$25.84
07/29/19	Computerized Legal Research - Lexis - in contract 30% discount Service: US STATUTORY CODES; Employee: NOLAN SEAN; Charge Type: DOC ACCESS; Quantity: 2.0	\$2.88
07/30/19	Travel - Ground Transportation VENDOR: BENNETT M. WALLS INVOICE#: 3517476307311603 DATE: 7/31/2019 Taxi/Car Service/Public Transport, 07/30/19, Overtime, NYC Taxi	\$37.56
07/30/19	Meals - Business VENDOR: JILLIAN R.	\$13.01



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	KULIKOWSKI INVOICE#: 3519721307311805 DATE: 7/31/2019 Lunch, 07/30/19, Additional salad for Sears meeting, Sweetgreen, Jillian Kulikowski	
07/30/19	Meals - Business VENDOR: JILLIAN R. KULIKOWSKI INVOICE#: 3519547407311805 DATE: 7/31/2019 Lunch, 07/30/19, Sears lunch meeting, Sweetgreen, Jillian Kulikowski, John Kane, Patrick Glackin, Joseph Sorkin, David Zensky, Sean Nolan, Elise Maizel, Bennett Walls	\$104.30
07/30/19	Meals - Business VENDOR: SAURABH SHARAD INVOICE#: 3520155207312004 DATE: 7/31/2019 Lunch, 07/30/19, Working lunch re: meeting., Dos Toros, Saurabh Sharad	\$11.63
07/30/19	Local Transportation - Overtime VENDOR: DEAN L. CHAPMAN INVOICE#: 3520337507312101 DATE: 7/31/2019 Working Late in Office Taxi/Car/etc, 07/30/19, Overtime taxi, NYC Taxi	\$37.42
07/30/19	Local Transportation - Overtime VENDOR: SARA L. BRAUNER INVOICE#: 3526563508022003 DATE: 8/2/2019 Working Late in Office Taxi/Car/etc, 07/30/19, Car home after working late., VTS Diamond Taxi	\$16.56
07/30/19	Computerized Legal Research - Westlaw - in contract 30% discount User: KANE JOHN Date: 7/30/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$213.42
07/30/19	Computerized Legal Research - Westlaw - in contract 30% discount User: BERNLOHR ELISE Date: 7/30/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$213.42
07/30/19	Travel - Airfare VENDOR: LACY M. LAWRENCE INVOICE#: 3531386108052303 DATE: 8/5/2019 Airfare, 07/30/19, Strategy Meeting at Paul Weiss - NYC	\$373.30
07/30/19	Travel - Ground Transportation VENDOR: LACY M. LAWRENCE INVOICE#: 3531386108052303 DATE: 8/5/2019 Taxi/Car Service/Public Transport, 07/30/19, Car from airport for Strategy Meeting at Paul Weiss - NYC, Uber	\$65.75
07/30/19	Travel - Ground Transportation VENDOR: LACY M. LAWRENCE INVOICE#: 3531386108052303 DATE: 8/5/2019 Taxi/Car Service/Public Transport, 07/30/19, Car to airport following	\$84.36

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	Strategy Meeting at Paul Weiss - NYC, Uber	
07/30/19	Computerized Legal Research - Lexis - in contract 30% discount Service: LEXIS ADVANCE; Employee: NOLAN SEAN; Charge Type: ACCESS CHARGE; Quantity: 10.0	\$433.40
07/30/19	Computerized Legal Research - Lexis - in contract 30% discount Service: US CASES; Employee: NOLAN SEAN; Charge Type: DOC ACCESS; Quantity: 21.0	\$30.16
07/30/19	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3169929 DATE: 8/4/2019 John Kane - Dig Inn 275 Madison - 7/30/2019	\$20.00
07/30/19	Local Transportation - Overtime VENDOR: JOHN P. KANE INVOICE#: 3553932308142007 DATE: 8/14/2019 Working Late in Office Taxi/Car/etc, 07/30/19, Review and revise documents for client Sears, Medallion	\$15.36
07/30/19	Local Transportation - Overtime VENDOR: JOSEPH E. SZYDLO INVOICE#: 3539728108200204 DATE: 8/20/2019 Working Late in Office Taxi/Car/etc, 07/30/19, Late car from OBP to home, Uber	\$29.16
07/31/19	Travel - Ground Transportation VENDOR: JOSEPH L. SORKIN INVOICE#: 3525965308021706 DATE: 8/2/2019 Taxi/Car Service/Public Transport, 07/31/19, Car from hearing, Uber	\$71.98
07/31/19	Travel - Ground Transportation VENDOR: SARA L. BRAUNER INVOICE#: 3526563508022003 DATE: 8/2/2019 Taxi/Car Service/Public Transport, 07/31/19, Car to court in White Plains for hearing., Uber	\$106.78
07/31/19	Travel - Ground Transportation VENDOR: SARA L. BRAUNER INVOICE#: 3526563508022003 DATE: 8/2/2019 Taxi/Car Service/Public Transport, 07/31/19, Car from White Plains court to meeting at Paul Weiss., Uber	\$51.47
07/31/19	Meals - Overtime VENDOR: SARA L. BRAUNER INVOICE#: 3526563508022003 DATE: 8/2/2019 All working late in office Meals, 07/31/19, Working dinner., Whole Foods Market, Sara Brauner	\$19.57
07/31/19	Local Transportation - Overtime VENDOR: SARA L. BRAUNER	\$14.75

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	INVOICE#: 3526563508022003 DATE: 8/2/2019 Working Late in Office Taxi/Car/etc, 07/31/19, Car home after working late., Credit Mobile Technologies LLC	
07/31/19	Computerized Legal Research - Westlaw - in contract 30% discount User: GLACKIN PATRICK Date: 7/31/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$106.71
07/31/19	Computerized Legal Research - Westlaw - in contract 30% discount User: BERNLOHR ELISE Date: 7/31/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$106.71
07/31/19	Travel - Ground Transportation VENDOR: LACY M. LAWRENCE INVOICE#: 3531386108052303 DATE: 8/5/2019 Taxi/Car Service/Public Transport, 07/31/19, Strategy Meeting at Paul Weiss - NYC, Uber	\$175.78
07/31/19	Travel - Lodging (Hotel, Apt, Other) VENDOR: LACY M. LAWRENCE INVOICE#: 3531386108052303 DATE: 8/5/2019 Hotel - Lodging, 07/31/19, Strategy Meeting at Paul Weiss - NYC, The Knickerbocker	\$399.39
07/31/19	Meals - Business VENDOR: JOSEPH L. SORKIN INVOICE#: 3529694808061707 DATE: 8/6/2019 Dinner, 07/31/19, Meal re: hearing, Starbucks, Joseph Sorkin	\$6.80
07/31/19	Document Retrieval VENDOR: COURTALERT.COM, INC INVOICE#: 134294-1907 DATE: 7/31/2019 -	\$26.13
07/31/19	Computerized Legal Research - Lexis - in contract 30% discount Service: LEXIS ADVANCE; Employee: NOLAN SEAN; Charge Type: ACCESS CHARGE; Quantity: 7.0	\$370.39
07/31/19	Computerized Legal Research - Lexis - in contract 30% discount Service: US CASES; Employee: NOLAN SEAN; Charge Type: DOC ACCESS; Quantity: 23.0	\$33.02
07/31/19	Document Retrieval VENDOR: COURTALERT.COM, INC INVOICE#: 328396-1907 DATE: 7/31/2019 - Document retrieval in various courts	\$15.24
07/31/19	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3169929 DATE: 8/4/2019 Saurabh Sharad - Cafe China 37th Street) - 7/31/2019	\$20.00
07/31/19	Meals (100%) VENDOR: GRUBHUB	\$20.00

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07/31/19	HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3169929 DATE: 8/4/2019 John Kane - Brooklyn Diner W 43rd St) - 7/31/2019 Telephone - Long Distance VENDOR: ZACHARY D. LANIER INVOICE#: 3541466808082304 DATE: 8/8/2019 Court Calls, 07/31/19, Fees for telephonic hearing appearance in Sears hearing on July 31st, 2019, CourtSolutions	\$70.00
07/31/19	Local Transportation - Overtime VENDOR: DEAN L. CHAPMAN INVOICE#: 3556751308152105 DATE: 8/15/2019	\$21.96
07/31/19	Working Late in Office Taxi/Car/etc, 07/31/19, Overtime Taxi, NYC Taxi Local Transportation - Overtime VENDOR: JOSEPH E. SZYDLO INVOICE#: 3539728108200204 DATE: 8/20/2019 Working Late in Office Taxi/Car/etc, 07/31/19, Late car from OBP to home, Uber	\$27.36
	Current Expenses	<u>\$62,099.98</u>
	<b>Total Amount of This Invoice</b>	<b>\$1,497,680.98</b>
	<b>Prior Balance Due</b>	<u>\$2,236,797.12</u>
	<b>Total Balance Due Upon Receipt</b>	<u><u>\$3,734,478.10</u></u>



Invoice Date: 7/12/2019

Invoice Number: INV-23474

**Billing Address:** Mr. Christopher W. Carty  
Akin Gump Strauss Hauer & Feld LLP  
One Bryant Park  
Bank of America Tower  
New York NY 10036

H5  
595 Market Street  
Suite 610  
San Francisco CA 94105  
(415) 625-6700

Client Matter	Client Matter #	Start Date	End Date	Terms
In re: Sears Holding Corp.	18-23538	6/1/2019	6/30/2019	Due upon receipt

Service Description	Qty	Unit Rate	TOTAL
Key Document Identification (Hours)	1	\$450.00	\$450.00

eDiscovery services are billed separately.

**Subtotal** \$450.00

**Tax Total** \$0.00

**Total** \$450.00

**If Payment by Check**

H5  
PO Box 347549  
Pittsburgh, PA 15251-4549

Tax ID#: 94-3339333

**If Payment by Wire**

H5  
Silicon Valley Bank  
3003 Tasman Drive, Santa Clara, CA  
Acct: 33 00 79 53 58  
Routing: 121 140 399